

**SELECTED CONSOLIDATED FINANCIAL DATA**  
**OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP**

Selected data in the statement of comprehensive income, consolidated, under IFRS

	Nine-month period ended 30 September (unaudited)			
	2022		2021	
	2022	2021	2022	2021
	PLN'000		EUR'000[1]	
Sales revenue	297,757	300,060	63,723	65,955
Operating expenses	(190,684)	(166,203)	(40,808)	(36,532)
Gains on reversed impairment of receivables/(Losses) on impairment of receivables	354	549	76	121
Other revenue	1,351	1,226	289	269
Other expenses	(10,044)	(1,670)	(2,150)	(367)
<b>Operating profit</b>	<b>98,734</b>	<b>133,962</b>	<b>21,130</b>	<b>29,445</b>
Financial income	17,928	381	3,837	84
Financial expenses	(6,328)	(9,046)	(1,354)	(1,988)
Share of profit/(loss) of entities measured by the equity method	20,702	19,154	4,430	4,210
<b>Profit before tax</b>	<b>131,036</b>	<b>144,451</b>	<b>28,043</b>	<b>31,751</b>
Income tax expense	(23,774)	(24,529)	(5,088)	(5,392)
<b>Net profit for the period</b>	<b>107,262</b>	<b>119,922</b>	<b>22,955</b>	<b>26,359</b>
Basic/Diluted earnings per share[2] (PLN, EUR)	2.56	2.86	0.55	0.63
<b>EBITDA[3]</b>	<b>126,629</b>	<b>160,031</b>	<b>27,100</b>	<b>35,176</b>

[1] At the incremental average exchange rate EUR/PLN for 9 months published by the National Bank of Poland (1 EUR = 4.6727 PLN in 2022 and 1 EUR = 4.5495 PLN in 2021).

[2] Based on net profit.

[3] EBITDA = operating profit + depreciation/amortisation.

Selected data in the statement of financial position, consolidated, under IFRS, not audited

	As at			
	30 September 2022 (unaudited)		30 September 2021 (unaudited)	
	PLN'000		EUR'000[1]	
<b>Non-current assets:</b>	<b>614,584</b>	<b>603,573</b>	<b>126,203</b>	<b>131,229</b>
Property, plant and equipment	96,532	91,887	19,823	19,978
Right-to-use assets	5,754	9,084	1,182	1,975
Intangible assets	262,798	264,022	53,965	57,404
Investment in entities measured by the equity method	233,249	230,825	47,897	50,186
Other non-current assets	16,251	7,755	3,337	1,686
<b>Current assets:</b>	<b>663,432</b>	<b>807,115</b>	<b>136,234</b>	<b>175,483</b>
Trade receivables and other receivables	92,903	177,077	19,077	38,500
Financial assets measured at amortised cost	138,464	277,322	28,433	60,295
Cash and cash equivalents	426,871	349,324	87,657	75,950
Other current assets	5,194	3,392	1,067	737
<b>TOTAL ASSETS</b>	<b>1,278,016</b>	<b>1,410,688</b>	<b>262,437</b>	<b>306,711</b>
<b>Equity</b>	<b>953,033</b>	<b>967,857</b>	<b>195,703</b>	<b>210,431</b>
<b>Non-current liabilities:</b>	<b>47,477</b>	<b>44,206</b>	<b>9,749</b>	<b>9,611</b>
Lease liabilities	1,409	4,170	289	907
Other liabilities	46,068	40,036	9,460	8,705
<b>Current liabilities:</b>	<b>277,506</b>	<b>398,625</b>	<b>56,985</b>	<b>86,669</b>
Liabilities on bond issue	126,933	246,278	26,065	53,546
Lease liabilities	5,275	5,393	1,083	1,173
Other liabilities	145,298	146,954	29,837	31,951
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,278,016</b>	<b>1,410,688</b>	<b>262,437</b>	<b>306,711</b>

[1] At the average exchange rate EUR/PLN of the National Bank of Poland as at 30.09.2022 r. (1 EUR = 4,8698 PLN) and as at 31.12.2021 (1 EUR = 4.5994 PLN).

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Selected financial ratios of the Group

	<b>As at 30 September/ nine-month period ended 30 September (unaudited)</b>	
	<b>2022</b>	<b>2021</b>
EBITDA margin (EBITDA/Sales revenue)	42.5%	53.3%
Operating profit margin (Operating profit/Sales revenue)	33.2%	44.6%
Return on equity (ROE) (Net profit for last 12 months/Average equity at the beginning and at the end of the 12-month period)	15.8%	18.5%
Debt to equity (Lease liabilities and liabilities under bond issue/Equity)	14.3%	27.6%
Cost / income (GPW Group operating expenses / GPW Group sales revenue (for a 9-month period))	64.0%	55.4%