

AUGA group, AB



30-11-2018

CONFIRMATION OF RESPONSIBLE PERSONS

In accordance with the Law on Securities of the Republic of Lithuania and the Rules on the Information Disclosure approved by the Board of the Bank of Lithuania, we hereby confirm that, to the best of our knowledge, the attached interim consolidated financial statements of AUGA group, AB for the nine months' period ended 30 September 2018, have been prepared in accordance with the International Financial Reporting Standards, give a true and fair view of the assets, liabilities, financial position and profit or loss and cash flow of AUGA group, AB group.

ENCLOSURE: unaudited interim consolidated financial statements of AUGA group, AB for the nine months' period ended 30 September 2018.

General Manager

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Linas Bulzgys

Chief Financial Officer

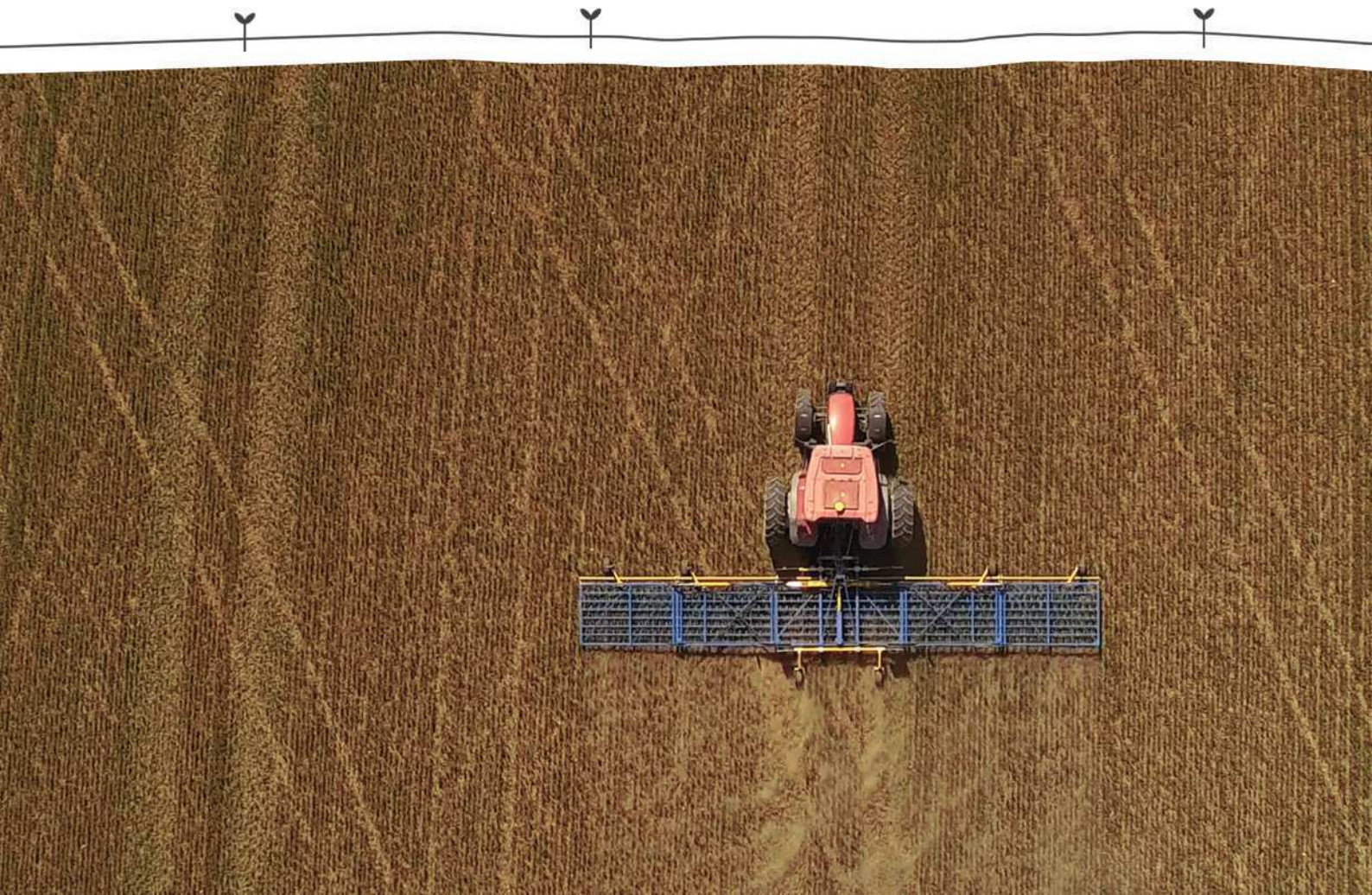
A blue ink signature of Martynas Repečka, featuring a series of connected loops and a long horizontal stroke extending to the right.

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Martynas Repečka



AUGA GROUP, AB
Consolidated Interim Financial
Statements for 9 months
ended 30 September 2018
(unaudited)



CONSOLIDATED INTERIM FINANCIAL STATEMENTS
(All amounts are in EUR thousand, unless otherwise stated)

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CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

I. GENERAL INFORMATION

Accounting period covered by the Report

The report covers 9 months period ended 30 September 2018.

Key data on the issuer

Name of the company:	AUGA group, AB (hereinafter – AUGA group, AB or the Company)
Share capital:	EUR 65,950,713.08
Address of headquarters:	Konstitucijos av. 21C, Quadrum North, LT-08130, Vilnius, Lithuania
Telephone:	+370 5 233 53 40
Fax:	+370 5 233 53 45
E-mail address:	info@auga.lt
Website:	www.auga.lt
Legal entity form:	Legal entity, joint stock company
Place and date of registration:	25 June 2003, Vilnius
Register code:	126264360
Registrant of the Register of Legal entities:	VĮ Registrų centras

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

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II. MANAGEMENT REPORT

During the first nine months of 2018, AUGA group, AB and its subsidiaries (hereinafter - the Group) sales revenue amounted to EUR 42.16 million, a 15% increase compared to the same period of 2017, when it was EUR 36.59 million.

The Group's gross profit of the first nine months of 2018 amounted to EUR 1.76 million and was lower compared to the same period of 2017 (gross profit for the first nine months of 2017 - EUR 14.86 million).

The Group's EBITDA for the three quarters of the current year, eliminating one-time transactions, amounted to EUR 1.74 million. Compared to the same period last year, EBITDA indicator was EUR 13.19 million.

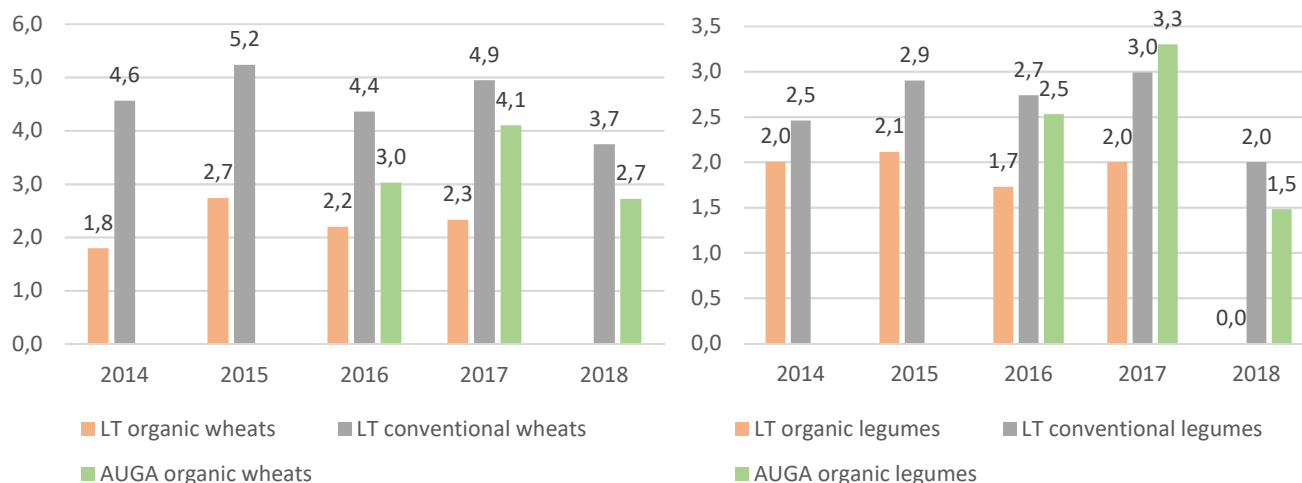
During nine months period of 2018, the Group accumulated EUR 4.88 million net loss (EUR 7.34 million net profit was earned in the same period last year).

Crop segment overview

The third quarter of 2018 was very important to the Group, as most crops of the 2017/2018 crop segment were harvested during this quarter. The harvest of the crop segment has a significant impact on the Group's annual results. In accordance with International Accounting Standards (Standard 41 Agriculture) agricultural produce, at its point of harvest, is measured at fair value which reflects the expected market price of the produce, eliminating related sales costs. The difference between the fair value of the harvest and the total costs incurred when growing the harvest is represented in profit (loss) statement line Gain (loss) on changes in fair values of biological assets and on recognition at fair value of agricultural produce at point of harvest. The year of 2017/2018 was difficult and unfavorable for the crop segment.

Due to the rainy autumn in 2017, relatively small area of winter crops was planted. As a result, the area of summer crops increased significantly from about 10 thousand ha in the season of 2016/2017 to 21.5 thousand ha in the season of 2017/2018. Based on the results of the season of 2016/2017, when legume crops were highly successful in terms of profitability as well as crop rotation requirements, half of all summer cash crops (about 10.7 thousand ha) in 2017/2018 consisted of leguminous crops - peas and beans.

The summer of 2018 was arid and in most regions of Lithuania there was a shortage of rain. It was recorded, in several dozen areas, to be a dangerous meteorological phenomenon. The shortage of rain had a significant negative impact on the crop yields in most of the Group's cultivated lands. After harvesting, it can be stated that the worst adverse effect of the drought was on summer legume crops - peas and beans - whose yields in the 2017/2018 season were more than twice as low as in the season of 2016/2017. The large area dedicated to these crops had a very significant negative effect on the results of the harvest of 2017/2018. Below is a comparison of the two main crops grown by the Group - wheat and legumes.



Wheat yield in Lithuania, t/ha

Legumes yield in Lithuania, t/ha

NOTE: The data of LT organic farms in 2018 has not yet been published, the data of conventional farms in the LT is preliminary.

Reference: Lithuanian Statistics Department, data of the survey of the activities of Lithuanian agricultural producers included in the Farm Accountancy Data Network (FADN), the Group's data.

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(All amounts are in EUR thousand, unless stated otherwise)

Management report (continued)

The challenges and adverse factors discussed above have led to a negative 2017/2018 crop segment outcome in the third quarter of 2018. Evaluating the grain crops harvested in the third quarter of 2018, EUR 3.8 million loss of agricultural produce at fair value was recognized. For comparison, in the third quarter of 2017, EUR 6.8 million were recognized as profit.

When evaluating the results of the harvest in 2017/2018, it is necessary to consider the fact that this year's harvest, was negatively impacted by the costs incurred due to the handling abandoned lands which, in 2017, were taken over from the bankrupt companies of KTG group in Lithuania. In the first year, most of the overtaken lands were managed by improving their quality, but in the season of 2016/2017, they were not sown and left to fallow (about 6 thousand ha). For this reason, in the season of 2016/2017, the costs associated with the management of these lands, were accumulated and left for the season of 2017/2018, when the crops were harvested from the respective land. Such costs amounted to about EUR 3.0 million and are reflected in the results of the harvest of 2017/2018. Eliminating these one-off costs (related to processes and works that are not typical of the ordinary crop rotation cycle of organic farming), the loss of agricultural production at the fair value in the third quarter of 2018 would be significantly lower.

The comparison of the costs of the two main grain crops - wheat and legumes - per hectare of land for the seasons of 2016/2017 and 2017/2018 is presented in the table below.

Cost per 1 ha cultivated land, EUR	2017/2018*	2017/2018**	2016/2017	Comparison 2017/2018** with 2016/2017, %
Wheat	881	811	762	6%
Legumes	790	671	759	-12%

* Costs per 1 ha of cultivated land without eliminating one-off costs related to the proper preparation of abandoned land overtaken in the season of 2016/2017;

** Costs per 1 ha of cultivated land, eliminating one-off costs related to the proper preparation of abandoned land overtaken in the season of 2016/2017.

As can be seen from the data presented, eliminating one-off costs mentioned above, the costs per 1 ha of cultivated land remained at a similar level. The increase in wheat costs was mainly due to higher seed prices, related to the lack of seeds in the market in the spring of 2018, as well as rising fuel costs due to higher fuel prices. As can be seen from the comparison of costs, despite the significant increase in cultivated land, as well as the difficult autumn (due to rainy weather) and spring sowing (due to double sown areas), the Group has managed to control the costs associated with the crop segment.

Another important criterion for assessing the results for 2017/2018 is the harvest sales prices. It should be noted that at the time of the publication of the financial statements for the third quarter of 2018, a significant part of the harvest in 2017/2018 had already been sold or contracted at fixed prices for the sale of the crop, so the fair value of the crop can be measured reliably. Below is a comparison of the same main cash crops - wheat and legume - prices, in which the harvest was evaluated (at fair value) in the seasons of 2016/2017 and 2017/2018.

Price of 1 tonne of crop, eliminating sales costs, EUR	2017/2018	2016/2017	Comparison 2017/2018 with 2016/2017, %
Wheat	268	254	5%
Legumes	354	374	-5%

As can be seen from the data presented, the price of 1 tonne of wheat in the season of 2017/2018 was 5% higher compared to the season of 2016/2017, while legumes - 5% lower. This indicates that the prices of the respective products are sufficiently stable and that the Group can sell the harvested production in international markets for organic raw materials at the prices which reflect the "price premium" of organic produce.

When evaluating the results of the crop segment, it should be noted that the harvest of maize, soya, buckwheat and vegetables had not yet been completed by the end of the third quarter of 2018, and therefore the results of these crops are not yet reflected in the three-quarter reports. Based on preliminary results, the Group expects better results from the respective crops than in the season of 2016/2017, when due to the rainy weather in the fall of 2017 and crop harvesting problems, respective harvest amounted to around EUR 1.8 million losses in the fourth quarter of 2017.

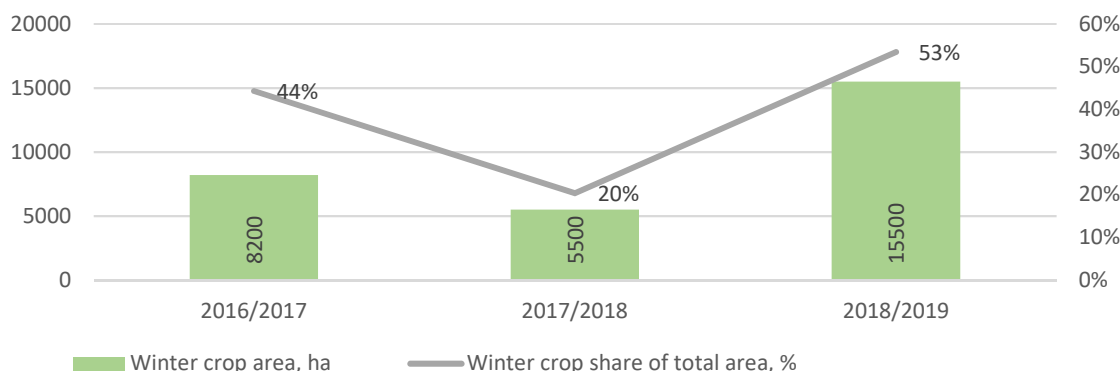
It is important to note that the fall of 2018 was very favorable for autumn sowing and other preparatory land works for the season of 2018/2019. During the autumn of 2018 the Group had sowed 15,5 thousand ha of winter crops, which represent about

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

Management report (continued)

half of the total planted grain crops area in the season of 2018/2019. For comparison, in the season of 2017/2018, due to bad weather in the autumn of 2017, the Group harvested winter crops from only 5,5 thousand ha (winter crops amounted to only about 20% of the total cash crops area). In the season of 2016/2017, the Group had sown winter crops of about 44% of total area of cash crops. Winter crops generally have higher yield potential compared to summer crops. For instance, according to the Group's harvest data, in the season of 2017/2018 winter wheat yields were 27% higher compared to summer wheat. The quality of crops planted in 2018 autumn was very good at the end of the reporting period.



In addition, favorable 2018 autumn weather also allowed for proper cultivation of the land and preparation for summer crop sowing in the spring. In the case of organic farming, land works require more time and resources, and their proper performance has a very significant effect on yield.

Mushroom segment overview

In the three quarters of 2018, the revenue from the mushroom segment was almost EUR 1.0 million or about 5,0% higher than the respective period of 2017. Income growth in 2018 mainly relates to the increase in the average price of mushrooms sold. It can be noted that the share of sold organic produce in the mushroom segment is steadily increasing. In the first three quarters of 2018, the share of organic mushrooms was about 8,0% of all mushrooms sold, which was about 5,6% in the corresponding period of 2017. The increasing share of organic produce in the mushroom segment not only reflects the strategic goals of the Group, but also improves the results of the overall profit of the mushroom segment, since the average price of organic produce was about 50% higher, but costs are very similar to that of conventional products, because the organic compost is prepared from raw material of the by-products of other segments such as cow manure, straw, etc.

The total cost of sales of the mushroom segment also remained at a very similar level to 2017. Thus, the mushroom segment is characterized by rather stable revenue, costs and gross profit.

Dairy segment overview

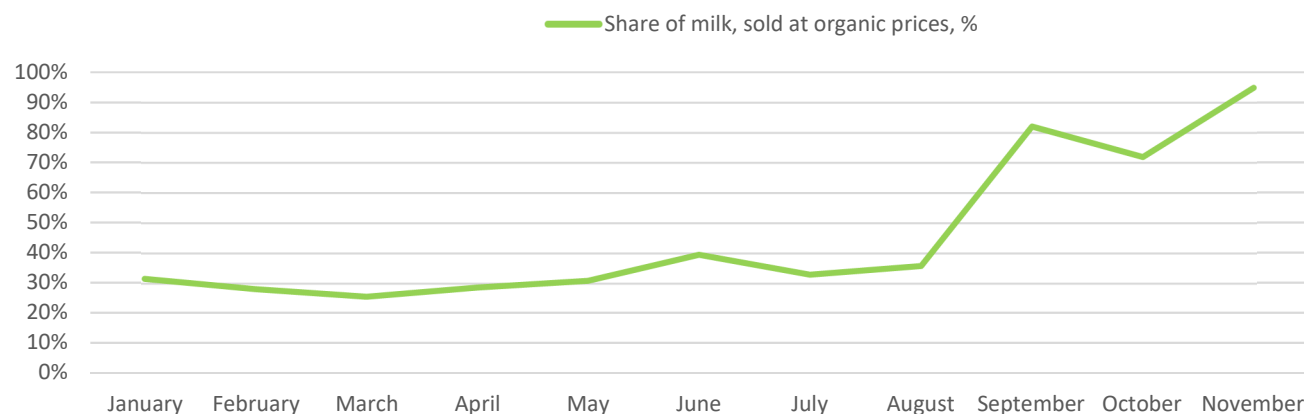
The result in the dairy segment for the three quarters of 2018 amounted to EUR 1,9 million loss comparing to EUR 0,6 million gross profit during same period in 2017. The deterioration of the dairy segment was mainly driven by an increase in cost of feed. It resulted in both higher milk production costs and cattle growing costs. The cost of feed increased due to the following main reasons: (a) due to the rainy autumn the preparation of grass feed was complicated, and part of the grass was not harvested, although the costs for field preparation and mowing were incurred. The quality of the collected grass feeds was also relatively poor. All this has led to an increase in the cost of grass feed. (b) organic grains used for cattle feed during 2018 were harvested in 2017 and evaluated at the higher organic prices, reflecting their market value. The increase in the cost of feed has led to an increase in the cost of milk production.

On the other hand, in the three quarters of 2018, the average milk sales price remained almost the same as in the corresponding period of 2017, i.e. about 347 euros per tonne. During 2018 the share of organic milk sales increased to 37% comparing to 15% in the same period of 2017, however, lower market prices for non-organic milk led to an average sale price of milk sold at almost similar level as in 2017. The share of organic milk sales fluctuated between 30-40% in the first three quarters of 2018, but as of September has increased significantly and reached about 95% in November. The increasing share of milk sold at organic prices also results in an increase in the average price of milk sold.

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(All amounts are in EUR thousand, unless stated otherwise)

Dairy segment overview (continued)



As already mentioned, the higher cost of feed results in the higher cost of cattle growing and increases in the loss of sales of cattle meat. The Group does not grow beef cattle, but because of the natural change in the cattle herd, aged and unproductive dairy cattle are sold for meat. The market price of such cattle meat is relatively low and does not compensate the value of the cattle, used for accounting purposes.

Operating expenses

The Group's operating expenses for the three quarters of 2018 were significantly influenced by two one-off effects recorded in the first quarter of 2018: (a) the reversal of impairment loss of the assets of Karakash Agro OOO and Karakash OOO due to the signed agreement to sell the respective subsidiaries in the first quarter of 2018 (effect of EUR 1.8 million); (b) accrued expenses related to the termination of the acquisition of shares of UAB Arginta Engineering in the first quarter of 2018 (effect of EUR 0.7 million). After eliminating one-off effects, the Group's operating expenses for the three quarters of 2018 amounted to EUR 6.8 million comparing to EUR 6.6 million for the same period in 2017. There was a slight increase in centralized operating expenses related to the development of sales, marketing and research and development activities.

Earnings before interest, taxes, depreciation and amortization (EBITDA) and performance of covenants

Negative results for the third quarter of 2018 had a significant negative impact on the Group's EBITDA for the first three quarters of this year. Eliminating one-off transaction, in particular, the one-off costs related to the termination of the acquisition of shares of UAB Arginta Engineering, the Group's EBITDA for 2018 amounted to EUR 1.73 million. Last year for the respective period EBITDA was EUR 13.19 million.

The EBITDA level has a significant impact on the relative performance of the covenants provided in the financing agreements with banks. Most financial contracts contain two covenants at the consolidated level of the Group: Financial Debt to EBITDA ratio and Equity ratio. Due to a significant deterioration in the EBITDA, the Group did not fulfill the Financial Debt to EBITDA ratio in the third quarter of 2018, but the Group has received waiver from banks, with which financing agreements provide a relevant covenant, that banks will not impose sanctions in the third quarter of 2018 due to non-fulfilment of the relative covenant. In the third quarter of 2018, the Equity ratio covenant was fulfilled.

Ratio calculation explanation:

EBITDA = net cash flow from operating activities before changes in working capital, as it is disclosed in cash flow statement, including gain (loss) on changes in fair value of biological assets.

Financial debt = long-term financial liabilities + short-term financial liabilities.

Equity ratio = (share capital + share premium + reserves + retained earnings (accumulated losses) + subordinated loans + grants – intangible assets, arisen after financing agreement signing date)/total assets.

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(All amounts are in EUR thousand, unless stated otherwise)

III. FINANCIAL STATEMENTS

Consolidated balance sheet

ASSETS	Notes	30 September 2018 unaudited	31 December 2017 audited
Non-current assets			
Property, plant and equipment	4	91,809	85,235
Intangible assets		2,641	839
Long term receivables	7	6,389	3,497
Available for sale investments		286	286
Associates		355	355
Deferred tax asset		890	890
Biological assets	5	8,718	8,029
Total non-current assets		111,088	99,131
Current assets			
Biological assets	5	15,325	10,111
Inventory	6	27,745	25,547
Trade receivables, advance payments and other receivables	7	22,749	10,765
Cash and cash equivalents		3,659	620
		69,478	47,043
Assets classified as held for sale		-	2,374
Total current assets		69,478	49,417
TOTAL ASSETS		180,566	148,548
EQUITY AND LIABILITIES			
Capital and reserves			
Share capital	2	65,951	54,351
Share premium		6,712	738
Revaluation reserve		5,889	5,889
Legal reserve		1,649	579
Reserve to provide shares for employees		957	-
Currency exchange differences		(165)	(165)
Retained earnings / (accumulated deficit)		10,446	17,241
Equity attributable to equity holders of the parent		91,439	78,633
Non-controlling interest		272	382
Total equity		91,711	79,015
Non-current liabilities			
Borrowings	8	19,078	16,535
Obligations under finance lease		11,521	5,987
Deferred grant income		3,351	3,657
Deferred tax liability		656	656
Total non-current liabilities		34,606	26,835
Current liabilities			
Current portion of non-current borrowings	8	2,058	4,506
Current portion of non-current obligations under finance lease		1,460	2,956
Current borrowings	8	20,245	13,607
Trade payables		20,421	14,467
Other payables and current liabilities		10,065	5,855
		54,249	41,391
Liabilities directly associated with assets classified as held for sale		-	1,307
Total current liabilities		54,249	42,698
Total liabilities		88,855	69,533
TOTAL EQUITY AND LIABILITIES		180,566	148,548

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

Consolidated income statement

	Notes	9 months period ended 30 September	
		2018 unaudited	2017 unaudited
Revenue	<u>9</u>	42,164	36,585
Cost of sales	<u>9</u>	(35,074)	(28,115)
Gain (loss) on changes in fair values of biological assets and on recognition at fair value of agricultural produce at point of harvest	<u>5, 9</u>	(5,334)	6,392
GROSS PROFIT		1,756	14,862
Operating expenses	<u>10</u>	(5,622)	(6,897)
Other income	<u>11</u>	673	427
OPERATING PROFIT		(3,193)	8,392
Finance cost	<u>12</u>	(1,685)	(1,132)
(PROFIT) LOSS BEFORE INCOME TAX		(4,878)	7,260
Income tax expense		-	78
NET (PROFIT) / LOSS FOR THE PERIOD		(4,878)	7,338
ATTRIBUTABLE TO:			
Equity holders of the Company		(4,768)	7,319
Non-controlling interest		(110)	19
		(4,878)	7,338
STATEMENT OF OTHER COMPREHENSIVE INCOME			
NET (PROFIT)/ LOSS FOR THE PERIOD		(4,878)	7,338
TOTAL COMPREHENSIVE INCOME FOR THE YEAR		(4,878)	7,338
ATTRIBUTABLE TO:			
Equity holders of the Company		(4,768)	7,319
Non-controlling interest		(110)	19
		(4,878)	7,338

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(All amounts are in EUR thousand, unless stated otherwise)

Consolidated statement of changes in equity

	Share capital	Share premium	Revaluation reserve	Currency exchange differences	Reserve to provide shares for employees	Legal reserve	Retained earnings	Equity attributable to the shareholders of the company	Non-controlling interest	Total
Balance as at										
31 December 2016										
(audited)	54,351	7,890	4,179	(217)	-	579	5,163	71,945	293	72,238
Comprehensive income										
Net profit (loss) for the period	-	-	-	-	-	-	4,926	4,926	89	5,015
Other comprehensive income										
Revaluation of land, net of tax	-	-	1,710	-	-	-	-	1,710	-	1,710
Currency exchange differences	-	-	-	52	-	-	-	52	-	52
Total comprehensive income	-	-	1,710	52	-	-	4,926	6,688	89	6,777
Transactions with shareholders										
Transfer of share premium to retained earnings	-	(7,152)	-	-	-	-	7,152	-	-	-
Total transactions with shareholders	-	(7,152)	-	-	-	-	7,152	-	-	-
Balance as at										
31 December 2017										
(audited)	54,351	738	5,889	(165)	-	579	17,241	78,633	382	79,015
Comprehensive income										
Net profit (loss) for the period	-	-	-	-	-	-	(4,768)	(4,768)	(110)	(4,878)
Other comprehensive income										
	-	-	-	-	-	-	-	-	-	-
Total comprehensive income	-	-	-	-	-	-	(4,768)	(4,768)	(110)	(4,878)
Transactions with shareholders										
Transfer to legal reserve	-	-	-	-		1,070	(1,070)	-	-	-
Transfer to reserve to provide shares for employees	-	-	-	-	957	-	(957)	-	-	-
Issue of ordinary shares, net of transaction costs	11,600	5,974	-	-	-	-	-	17,574	-	17,574
Total transactions with shareholders	11,600	5,974	-	-	957	1,070	(2,027)	17,574	-	17,574
Balance as at										
30 September 2018										
(unaudited)	65,951	6,712	5,889	(165)	957	1,649	10,446	91,439	272	91,711

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

Consolidated statement of cash flows

	Notes	9-month period ended 30 September	
		2018 unaudited	2017 unaudited
Cash flows from /(to) operating activities			
Net profit (loss) before income tax and non-controlling interest		(4,878)	7,338
Adjustments for non-cash expenses (income) items and other adjustments			
Depreciation expense	4	5,698	5,093
Amortization expense		305	44
Write offs and impairment of PPE	4	35	-
(Profit) loss on sales of non-current assets	11	(59)	133
(Profit) loss on sale of investment property	1	(162)	-
Write-offs of inventory	6	971	318
Net finance cost	12	1,314	1,095
Reversal of impairment of PPE	10	(1,828)	-
Gain (loss) on changes in fair value of biological assets	5	5,334	(6,392)
Grants related to assets, recognized as income		(371)	(735)
Changes in working capital			
(Increase) decrease in biological assets	5	(11,237)	444
(Increase) decrease in trade receivables and prepayments	7	(12,420)	(1,640)
(Increase) decrease in inventory	6	(2,335)	(9,721)
(Decrease) increase in trade and other payables		10,322	8,114
		(9,311)	4,091
Interest paid, netto		(1,294)	(1,095)
Net cash flows from /(to) operating activities		(10,605)	2,996
Cash flows from /(to) investing activities			
Purchase of property, plant and equipment		(3,135)	(7,897)
Purchase of investments		(1,768)	(478)
Purchase of accounts receivables (KTG Group)		-	(887)
Cash acquired with subsidiaries		-	44
Proceeds from sales of investment property, PPE		210	-
Proceeds from sales of investments	1	500	-
Grants related to assets, received from NPA	7	65	-
Loans repaid (granted)	7	(810)	(234)
Net cash flows from/(to) investing activities		(4,938)	(9,452)
Cash flows from /(to) financing activities			
Proceeds from issue of shares		17,574	-
Loans repaid to banks		(15,776)	(4,150)
Borrowings received		19,190	9,398
Other borrowings obtained (paid)		-	(2,091)
Finance lease repayments		(2,405)	1,974
Net cash flows from/(to) financing activities		18,583	5,131
Net (decrease) / increase in cash and cash equivalents		3,040	(1,326)
Cash and cash equivalents at the beginning of the period		620	1,650
Cash and cash equivalents at the end of the period		3,659	324

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

IV. EXPLANATORY NOTES

1. Basis of the preparation

The accompanying interim financial information for the period ended 30 September 2018, has been prepared in accordance with IAS 34, 'Interim financial reporting'. The accounting policies applied are consistent with those of the annual financial statements for the year ended 31 December 2017, as described in those annual financial statements. This financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2017, which have been prepared in accordance with IFRS as adopted by the EU.

The presentation currency is euro (EUR). The financial statements are presented in thousands of euro, unless indicated otherwise. Financial statements for the 9 months period ended 30 September 2018 are not audited. Financial statements for the year ended 31 December 2017 are audited by the external auditor UAB PriceWaterhouseCoopers.

The preparation of financial information in conformity with IAS 34 requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the group's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the consolidated financial information, are disclosed below.

Business combinations

On 26 February 2018 AUGA group, AB has completed the purchase of 100% share of UAB Raseinių agra (now – UAB AUGA Raseiniai) for EUR 2.4 million. Share sale and purchase agreement was signed on 10 November 2017, as per released notification on material event. UAB Raseinių agra was established in October 2017 as a result of spin-off procedure from UAB Agra Corporation, shareholders of which decided to withdraw from agricultural business and to focus in the area of investment property management. UAB Raseinių agra managed around 5,200 ha of agricultural land. The preliminary fair value estimation of UAB Raseinių agra as at the date of acquisition is as follows:

	Raseinių agra UAB
	Fair value as at 26 February 2018
<i>Non-current assets</i>	
Land-rent contracts	2,120
PPE	2,932
<i>Current assets</i>	
Inventory	834
Trade receivables and other current assets	337
Cash and cash equivalents	231
<i>Long term liabilities</i>	
Financial liabilities	(2,046)
Borrowings from AGRA companies	(1,273)
Deferred tax liability	(20)
<i>Short term liabilities</i>	
Other financial liabilities	(107)
Trade payables and other current liabilities	(573)
Net assets at acquisition date	2,435
Acquired share capital, %	100.0
Total value of the acquired investment	2,435
Cash paid for shares at the time of the purchase	2,435
Total purchase consideration	2,435
Goodwill	-

The purchase price allocation of the acquired net assets will be finalized till the end of 2018.

The Group has acquired UAB Raseinių agra to expand its agricultural land area and increase efficiency of human and technical resources. The companies under acquisition are located next to Group's cultivation areas in the Raseiniai region.

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

(All amounts are in EUR thousand, unless stated otherwise)

Business combinations (continued)

Outflow of cash to acquire UAB Raseinių agra, net of cash acquired:

Purchase consideration settled in cash	2,435
Less: cash and cash equivalents acquired	231
Net cash outflow on acquisition	2,204

The fair value of acquired trade receivables is EUR 337 thousand. The gross contractual amount for trade receivables is EUR 337 thousand, of which none is expected to be uncollectible.

The acquired UAB Raseinių agra did not contribute any revenue or profit (loss) to the Group till 26 February 2018.

If the acquisition of UAB Raseinių agra had occurred on 1 January 2018, the Group's Revenue of 2018 would have been larger by EUR 29 thousand; net profit lower by EUR 169 thousand.

On 9 February 2018 the Group has signed a contract to sell two subsidiaries - Karakash OOO and Karakash Agro OOO which were operating in Crimea. The sale was finalized in 10 May 2018 and the gain on the transaction was accounted in other income. The result in the table is the preliminary impact based on the current assessment of timing and amount of payment. The details of the result of the Group's subsidiaries disposal is as follows:

Disposal of subsidiaries

Assets classified as held for sale

Property plant and equipment (after reversal of impairment)	2,742
Biological assets	737
Inventory	144
Trade receivables and other current assets	683
Cash and cash equivalents	5

Liabilities directly associated with assets classified as held for sale

Trade payables and other current liabilities	(1,416)
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Net assets at disposal date

	2,895
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Sold share capital, %	100.00
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Paid in cash	500
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Deferred consideration	2,568
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Total sales consideration	3,068
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Expenses incurred due to disposal of subsidiaries	11
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Total gain on transaction	162
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2. Share capital

The share capital of AUGA group, AB as at 30 September 2018 was EUR 65,950,713.08 (54,350,713.08 as at 31 December 2017). The share capital was divided into 227,416,252 ordinary shares (187,416,252 ordinary shares as at 31 December 2017). Each issued share has a EUR 0.29 nominal value and fully paid. Each share had usual material and proprietary and non-proprietary rights as per Law on Companies of the Republic of Lithuania and the Company's Articles of Association.

Shareholders

T Total number of shareholders on 30 September 2018 was 1,147 (one thousand one hundred forty-seven), and on 31 December 2017 it was 915 (nine hundred fifteen). The shareholders owning more than 5% of shares in the Company are the following:

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Shareholders (continued)

Entity / person	30 September 2018		31 December 2017	
	Number of shares	% owned	Number of shares	% owned
Baltic Champs Group UAB	125,167,939	55.04	165,167,939	88.13
European Bank for Reconstruction and Development	19,810,636	8.71	-	-
ME Investicija UAB	19,030,801	8.37	-	-
Žilvinas Marcinkevičius	15,919,138	7.00	-	-
Other shareholders	47,487,738	20.88	22,248,313	11.87
Total	227,416,252	100.00	187,416,252	100.00

Information on the shares of the Company directly held by the members of the Supervisory Board, the Board of Directors and the top management as of 30 September 2018:

Name, Surname	Position	Owned shares in the Company, units	Owned shares in the Company, %
Kęstutis Juščius	Chairman of the Board	1,392	0.0007%
Marijus Bakas	Member of Board	39,062	0.02%

Kęstutis Juščius, Chairman of the Board, is the sole shareholder of Baltic Champs Group, UAB, as of 30 September 2018 controlling 55.04% of shares in AUGA group, AB.

The sales of the Issuer's securities on exchanges and other organized markets

Starting since 2 April 2008 the Company was listed on Vilnius Stock Exchange Main list, since 1 May 2009, the Company was moved to the Secondary list of NASDAQ Vilnius Stock Exchange (hereinafter – NASDAQ Vilnius). On 27 August 2018 the shares in the Company were listed on Nasdaq Vilnius Baltic Main list. As of 8 July 2011, the Company's shares are also traded on the Warsaw Stock Exchange.

Information about the Company's shares trading on the NASDAQ Vilnius.

Reporting period	Price, EUR			Date of last session	Total turnover	
	max	min	Last session		Units	EUR, million
2018 I quarter	0.645	0.490	0.520	2018.03.29	1,183,206	0.677
2018 II quarter	0.535	0.462	0.510	2018.06.29	946,347	0.467
2019 III quarter	0.540	0.476	0.496	2018.09.28	1,619,810	0.806

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The sales of the Issuer's securities on exchanges and other organized markets (continued)

AUGA group, AB share price variance (Eur) and Volume for the period of 1 January 2015 to 30 September 2018



Agreements with the intermediaries in public trading securities

The Company and UAB FMĮ Orion Securities (A. Tumėno st. 4, B korpusas, LT-01109, Vilnius) signed an agreement regarding handling of Shareholders accounts.

3. The Structure of the Group

As of 30 September 2018, the consolidated Group (hereinafter the Group) consists of the Company and one hundred thirty-five subsidiaries (31 December 2017: one hundred thirty-six subsidiaries). The subsidiaries included in the Group's consolidated financial statements for the both periods are indicated below.

No.	Name of subsidiary	Legal form	Legal entity code	Registered office	Profile	Group ownership interest, %	
						2018 09 30	2017 12 31
1.	Baltic Champs UAB	*4	302942064	Šiaulių region, Poviliškių v., 15	**A	100,00%	100,00%
2.	AVG Investment UAB	*4	300087691	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**G	100,00%	100,00%
3.	AWG Investment 1 UAB	*4	301745765	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**G	100,00%	100,00%
4.	AWG Investment 2 UAB	*4	301807590	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**G	100,00%	100,00%
5.	Agross UAB	*4	301807601	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**H	100,00%	100,00%
6.	Grain Lt UAB	*4	302489354	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**H	97,41%	97,41%
7.	Ars Ingenii UAB	*4	302602713	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**H	100,00%	100,00%
8.	AgroGis UAB	*4	302583978	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**D	95,00%	95,00%
9.	Agro Management Team UAB	*4	302599498	Jonavos region, Bukonių v., Lankesos st. 2	**E	100,00%	100,00%

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10.	Agrotechnikos centras UAB	*4	302589187	Jonavos region, Bukonių v., Lankesos st. 2	**F	100,00%	100,00%
11.	AUGA trade UAB	*4	302753875	Jonavos region, Bukonių v., Lankesos st. 2	**H	100,00%	100,00%
12.	Agricultural entity Žemės fondas	*1	300558595	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**E	100,00%	100,00%
13.	Žemės vystymo fondas 6 UAB	*4	300589719	Vilniaus mun., Vilnius, Smolensko st. 10	**E	100,00%	100,00%
14.	Žemės vystymo fondas 9 UAB	*4	300547638	Jonavos region, Bukonių v., Lankesos st. 2	**E	100,00%	100,00%
15.	Žemės vystymo fondas 10 UAB	*4	301522723	Jonavos region, Bukonių v., Lankesos st. 2	**E	100,00%	100,00%
16.	Žemės vystymo fondas 20 UAB	*4	300887726	Jonavos region, Bukonių v., Lankesos st. 2	**B	100,00%	100,00%
17.	AUGA Grūduva UAB	*4	174401546	Šakių region, Gotlybiškių v., Radviliškio region, Vaitiekūnų v.,	**A	98,97%	97,41%
18.	Spindulys	*1	171330414	Spindulio st. 13	**A	99,99%	99,96%
19.	Agricultural entity AUGA Smilgiai	*1	168548972	Panevėžio region, Smilgių mstl. Panevėžio st. 23-1	**A	100,00%	100,00%
20.	Agricultural entity AUGA Skėmiai	*1	171306071	Radviliškio region, Skėmių v., Kėdainių st. 36	**A	99,97%	99,87%
21.	Nausodė	*1	154179675	Anykščių region, Kirmėlių v.,	**A	99,93%	99,80%
22.	Agricultural entity AUGA Dumšiškės	*1	172276179	Raseinių region, Paraseinio v., Šiaulių region, Žadžiūnų v.,	**A	99,88%	99,38%
23.	Žadžiūnai	*1	175706853	Gudelių st. 30-2	**A	99,81%	99,02%
24.	Agricultural entity AUGA Mantviliškis	*1	161274230	Kėdainių region, Mantviliškio v., Molėtų region, Kazlų v.,	**A	99,94%	98,79%
25.	Alanta	*1	167527719	Škiemonių st. 2A	**A	99,99%	98,55%
26.	Agricultural entity AUGA Eimučiai	*1	175705032	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	99,24%	98,41%
27.	Agricultural entity AUGA Vėriškės	*1	171305165	Radviliškio region, Vėriškių v.,	**A	99,93%	99,86%
28.	Agricultural entity AUGA Želsvelė	*1	165666499	Marijampolės mun., Želsvos v.,	**A	99,86%	97,17%
29.	Agricultural entity AUGA Lankesa	*1	156913032	Jonavos region, Bukonių v.,	**A	96,91%	96,24%
30.	Kairėnai	*1	171327432	Radviliškio region, Kairėnų v., Jurbarko region, Klišių v.,	**A	98,47%	94,82%
31.	Jurbarkai	*1	158174818	Vytauto Didžiojo st. 99	**A	98,46%	87,78%
32.	Agricultural entity AUGA Gustoniai	*1	168565021	Panevėžio region, Gustonių v., M. Kriaučiūno st. 15	**A	100,00%	99,72%
33.	Cooperative entity Siesarčio ūkis	*3	302501098	Šakių region, Gotlybiškių v., Mokyklos st. 18	**A	99,44%	99,44%
34.	Cooperative entity Kašėta	*3	302501251	Jonavos region, Bukonių v., Lankesos st. 2	**A	99,44%	99,44%
35.	Agricultural entity Gustonyš	*1	302520102	Panevėžio region, Gustonių v., M. Kriaučiūno st. 15	**E	100,00%	100,00%
36.	Agricultural entity Skėmių pienininkystės centras	*1	302737554	Radviliškio region, Skėmių v., Alyvų st. 1	**A	48,67%	48,67%
37.	Cooperative entity Agrobokštai	*3	302485217	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**A	97,94%	97,94%
38.	Cooperative entity Dotnuvėlės valdos	*3	302618614	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	99,22%	99,22%
39.	Cooperative entity Nevėžio lankos	*3	302618596	Kėdainių region, Mantviliškio v., Liepos 6-osios st. 60	**A	96,51%	96,51%
40.	Cooperative entity Radviliškio kraštas	*3	302618742	Radviliškio region, Skėmių v., Kėdainių st. 13	**A	98,67%	98,67%
41.	Cooperative entity Šventosios pievos	*3	302618201	Raseinių region, Kalnų mstl. Žieveliškės st. 1	**A	96,36%	96,36%
42.	Cooperative entity Kairių ūkis	*3	302615194	Panevėžio region, Gustonių v., M. Kriaučiūno st. 15	**A	98,68%	98,68%
43.	Cooperative entity Šiaurinė valda	*3	302615187	Šiaulių region, Poviliškių v., 15	**A	96,15%	96,15%
44.	Cooperative entity Šušvės žemė	*3	302618767	Kelmės region, Pašiaušės v., Vilties st. 2	**A	98,43%	98,43%
45.	Cooperative entity Žalmargėlis	*3	303145954	Vilniaus mun., Vilnius, Smolensko st. 10-100	**A	98,32%	98,32%
46.	Cooperative entity Juodmargėlis	*3	303159014	Raseinių region, Kalnų mstl. Žieveliškės st. 1	**A	99,35%	99,35%
47.	Cooperative entity Agromilk	*3	302332698	Raseinių region, Kalnų mstl. Žieveliškės st. 1	**A	96,28%	96,28%

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48.	Cooperative entity Purpurėja	*3	302542337	Širvintų region, Širvintų v., Zosinos st. 7	**A	99,53%	99,53%
49.	Bukonių ekologinis ūkis UAB	*4	302846621	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**A	100,00%	100,00%
50.	Agrosaulė 8 UAB	*4	302846105	Vilniaus mun., Vilnius, Smolensko st. 10-100	**G	100,00%	100,00%
51.	Biržai distr., Rinkuškiai reclamation infrastructure users association	*2	302465556	Biržų region, Biržai, Vytauto st. 38	**A	48,67%	48,67%
52.	Pasvalys distr., Pušalotas reclamation infrastructure users association	*2	302465563	Pasvalio region, Diliauskų v., Diliauskų st. 23	**A	48,67%	48,67%
53.	Skėmiai reclamation infrastructure users association	*2	303170256	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	48,67%	48,67%
54.	Vaitiekūnai reclamation infrastructure users association	*2	303170306	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	48,67%	48,67%
55.	Association Grūdųvos melioracija	*2	302567116	Šakių region, Gotlybiškių v., Mokyklos st. 2	**A	65,81%	65,81%
56.	Pauliai reclamation infrastructure users association	*2	303169909	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
57.	Nausode reclamation infrastructure users association	*2	304219592	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**A	70,74%	70,74%
58.	Traktorių nuomos centras UAB	*4	302820808	Jonavos region, Bukonių v., Lankesos st. 2	**A	100,00%	100,00%
59.	Traktorių nuomos paslaugos UAB	*4	302820797	Jonavos region, Bukonių v., Lankesos st. 2	**A	100,00%	100,00%
60.	Arnega UAB	*4	302661957	Jonavos region, Bukonių v., Lankesos st. 2	**A	100,00%	100,00%
61.	AgroSchool OU	*6	12491954	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
62.	Public institution AgroSchool	*5	303104797	Vilniaus mun., Vilnius, Smolensko st. 10-100	**C	50,00%	50,00%
63.	AUGA Ramučiai UAB	*4	302854479	Akmenės region, Ramučių v., Klevų st. 11	**A	100,00%	100,00%
64.	AUGA Luganta UAB	*4	300045023	Kelmės region, Pašiaušės v., Vilniaus mun., Vilnius,	**A	100,00%	100,00%
65.	eTime invest UAB	*4	300578676	Saltoniškių st. 29	**G	100,00%	100,00%
66.	Karakash Agro OOO	*6	37171461	Adalet st. 18, Chechova, Razdolnenskiy distr., Krym	**A	0,00%	100,00%
67.	Karakash OOO	*6	37171461	Adalet st. 18, Chechova, Razdolnenskiy distr., Krym	**A	0,00%	100,00%
68.	ŽVF Projektai UAB	*4	300137062	Jonavos region, Bukonių v., Lankesos st. 2	**E	52,62%	52,62%
69.	Agricultural entity Alantos ekologinis ūkis	*1	303324747	Molėtų region, Kazlų v., Skiemonių st. 2A	**A	100,00%	100,00%
70.	Agricultural entity Dumšiškių ekologinis ūkis	*1	303324722	Raseinių region, Paraseinio v., Paraseinio st. 2	**A	100,00%	100,00%
71.	Agricultural entity Eimučių ekologinis ūkis	*1	303324715	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	100,00%	100,00%
72.	Agricultural entity Grūdųvos ekologinis ūkis	*1	303324804	Šakių region, Gotlybiškių v., Mokyklos st. 2	**A	100,00%	100,00%
73.	Agricultural entity Jurbarkų ekologinis ūkis	*1	303325361	Jurbarko region, Klišių v., Vytauto Didžiojo st. 99	**A	100,00%	100,00%
74.	Agricultural entity Kairėnų ekologinis ūkis	*1	303325774	Radviliškio region, Vaitiekūnų v., Spindulio st. 13-2	**A	100,00%	100,00%
75.	Agricultural entity Lankesos ekologinis ūkis	*1	303325710	Jonavos region, Bukonių v., Lankesos st. 2	**A	100,00%	100,00%
76.	Agricultural entity Mantviliškio ekologinis ūkis	*1	303325703	Kėdainių region, Mantviliškio v., Liepos 6-osios st. 60	**A	100,00%	100,00%
77.	Agricultural entity Nausodės ekologinis ūkis	*1	303325781	Alykščių region, Nausodės v., Nausodės st. 55	**A	100,00%	100,00%
78.	Agricultural entity Skėmių ekologinis ūkis	*1	303325692	Radviliškio region, Skėmių v., Kėdainių st. 13	**A	100,00%	100,00%
79.	Agricultural entity Smilgių ekologinis ūkis	*1	303325824	Panevėžio region, Smilgiai, Panevėžio st. 23-1	**A	100,00%	100,00%
80.	Agricultural entity Spindulio ekologinis ūkis	*1	303325817	Radviliškio region, Vaitiekūnų v., Spindulio st. 13-2	**A	100,00%	100,00%
81.	Agricultural entity Vėriškių ekologinis ūkis	*1	303325849	Radviliškio region, Skėmių v., Kėdainių st. 13	**A	100,00%	100,00%

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82.	Agricultural entity Žadžiūnų ekologinis ūkis	*1	303325870	Šiaulių region, Žadžiūnų v., Gudelių st. 30-2	**A	100,00%	100,00%
83.	Agricultural entity Želsvelės ekologinis ūkis	*1	303325856	Marijampolės mun., Želsvos v., Želsvelės st. 1	**A	100,00%	100,00%
84.	Prestviigi OU	*6	12654600	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
85.	Turvaste partners OU	*6	12655410	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
86.	Nakamaa Agro OU	*6	12655522	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10113	**G	100,00%	100,00%
87.	Hindaste Invest OU	*6	12655384	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
88.	Tuudi River OU	*6	12655640	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
89.	Palderma Partners OU	*6	12654959	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
90.	Ave-Martna Capital OU	*6	12655155	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
91.	Hobring Invest OU	*6	12655427	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
92.	Rukkirahhu Capital OU	*6	12655232	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
93.	Pahasoo OU	*6	12655367	Harju maakond, Tallinn, Kesklinna linnaosa, Lai tn 32-8, 10133	**G	100,00%	100,00%
94.	Cooperative entity Ganiklis	*3	303429417	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
95.	Cooperative entity Ganiavos gėrybės	*3	303429431	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
96.	Cooperative entity Žemėpačio pieno ūkis	*3	303432388	Raseinių region, Ariogalos sen. Gėluvos v., Dvaro st. 30	**A	98,09%	98,09%
97.	Cooperative entity Žemynos pienelis	*3	303427989	Raseinių region, Ariogalos sen. Gėluvos v., Dvaro st. 30	**A	98,09%	98,09%
98.	Cooperative entity Lygiadienio ūkis	*3	303428087	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
99.	Cooperative entity Laumės pieno ūkis	*3	303427996	Raseinių region, Ariogalos sen. Gėluvos v., Dvaro st. 30	**A	98,09%	98,09%
100.	Cooperative entity Medeinos pienas	*3	303428112	Raseinių region, Ariogalos sen. Gėluvos v., Dvaro st. 30	**A	98,09%	98,09%
101.	Cooperative entity Gardaitis	*3	303429381	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
102.	Cooperative entity Dimstipatis	*3	303429424	Mažeikių aplinkl. 9, Naikių v., Mažeikių apylinkės sen., Mažeikių region,	**A	98,09%	98,09%
103.	Cooperative entity Aušlavis	*3	303429456	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
104.	Cooperative entity Austėjos pieno ūkis	*3	303428094	Mažeikių aplinkl. 9, Naikių v., Mažeikių apylinkės sen., Mažeikių region,	**A	98,09%	98,09%
105.	Cooperative entity Aitvaro ūkis	*3	303429374	Radviliškio region, Skėmių v., Alyvų st. 1-3	**A	98,09%	98,09%
106.	Cooperative entity Giraičio pieno ūkis	*3	303429399	Mažeikių aplinkl. 9, Naikių v., Mažeikių apylinkės sen., Mažeikių region,	**A	98,09%	98,09%
107.	Fentus 10 GmbH	*6	HRB106477	StraBe des 17 Juni 10b 10623 Berlin, Germany	**G	100,00%	100,00%
108.	Norus 26 AG	*6	HRB109356 B	StraBe des 17 Juni 10b 10623 Berlin, Germany	**G	100,00%	100,00%
109.	LT Holding AG	*6	HRB109265 B	StraBe des 17 Juni 10b 10623 Berlin, Germany	**G	100,00%	100,00%
110.	KTG Agrar UAB	*4	300127919	Vilniaus mun., Vilnius, Konstitucijos av. 21C	**A	100,00%	100,00%
111.	Agrar Raseiniai UAB	*4	300610316	Raseinių region, Ariogalos sen. Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%

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112.	AUGA Mažeikiai UAB	*4	300610348	Mažeikių av. 9, Naikių v., Mažeikių region, Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
113.	PAE Agrar UAB	*4	300867691	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
114.	Delta Agrar UAB	*4	300868875	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
115.	KTG Grūdai UAB	*4	302637486	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
116.	KTG Eko Agrar UAB	*4	300510650	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
117.	Agronita UAB	*4	300132574	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
118.	Agronuoma UAB	*4	303204954	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
119.	VL Investment Vilnius 12 UAB	*4	303205611	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
120.	Agrar Ašva UAB	*4	301608542	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
121.	Agrar Varduva UAB	*4	301608791	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
122.	Agrar Seda UAB	*4	301608777	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
123.	Agrar Kvistė UAB	*4	302308067	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
124.	Agrar Luoba UAB	*4	302308035	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
125.	Agrar Gaja UAB	*4	302594412	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
126.	Agrar Ariogala UAB	*4	301626540	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
127.	Agrar Girdžiai UAB	*4	301621568	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
128.	Agrar Vidauja UAB	*4	301622531	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
129.	Agrar Raudonė UAB	*4	302309532	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
130.	Agrar Venta UAB	*4	302307855	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
131.	Agrar Nerys UAB	*4	302594063	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
132.	Agrar Gėluva UAB	*4	302312133	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
133.	Agrar Betygala UAB	*4	302312222	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
134.	Agrar Dubysa UAB	*4	302312215	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
135.	Agrar Pauliai UAB	*4	302312165	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
136.	Agrar Mituva UAB	*4	302312172	Raseinių region, Gėluvos v., Dvaro st. 30	**A	100,00%	100,00%
137.	AUGA Raseiniai UAB	*4	304704364	Raseinių region, Kalnųj, Žievelišės st. 1	**A	100,00%	0,00%

COMMENTS:

- *
- *1 Agricultural entity
- *2 Association
- *3 Cooperative entity
- *4 Private limited Company
- *5 Public institution
- *6 Foreign legal entity

- **
- **A Agricultural operations
- **B Cash pool of the group
- **C Human resource management
- **D IT system development
- **E Land management
- **F Lease of machinery
- **G Management of subsidiaries
- **H Trade and logistics

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(All amounts are in EUR thousand, unless stated otherwise)

4. Property, plant and equipment

	Land	Buildings	Constructions and machinery	Vehicles, equipment and other property, plant and equipment	Construction in progress	Total
As at 31 December 2016	13,548	42,380	16,713	2,415	1,206	76,262
- purchase of subsidiaries	1,948	704	2,107	480	-	5,239
- additions	1,566	733	6,432	1,254	282	10,267
- disposals and write-offs	-	-	(369)	(159)	(99)	(627)
- revaluation	1,717	-	-	-	-	1,717
- depreciation	-	(2,119)	(3,923)	(758)	-	(6,800)
- reclassification to assets held for sale	-	(98)	(291)	(434)	-	(823)
- reclassifications	-	(17)	478	15	(476)	-
As at 31 December 2017	18,779	41,583	21,147	2,813	913	85,235
- purchase of subsidiaries	114	1,639	1,028	132	19	2,932
- additions	575	343	7,575	755	278	9,526
- disposals and write-offs	-	(47)	(101)	(38)	-	(186)
- revaluation	-	-	-	-	-	-
- depreciation	-	(1,679)	(3,420)	(599)	-	(5,698)
- reclassifications	-	-	-	-	-	-
As at 30 September 2018	19,468	41,839	26,229	3,063	1,210	91,809
Acquisition cost as at						
31 December 2016	13,548	49,216	25,905	3,771	1,206	93,646
31 December 2017	18,779	50,538	30,552	4,350	913	105,132
30 September 2018	19,468	52,473	38,911	5,199	1,210	117,261
Accumulated depreciation and impairment losses as at						
31 December 2016	-	(6,836)	(9,192)	(1,356)	-	(17,384)
31 December 2017	-	(8,955)	(9,405)	(1,537)	-	(19,897)
30 September 2018	-	(10,634)	(12,682)	(2,136)	-	(25,452)
Carrying amount as at 31 December 2016	13,548	42,380	16,713	2,415	1,206	76,262
Carrying amount as at 31 December 2017	18,779	41,583	21,147	2,813	913	85,235
Carrying amount as at 30 September 2018	19,468	41,839	26,229	3,063	1,210	91,809

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(All amounts are in EUR thousand, unless stated otherwise)

5. Biological assets

The movement of Group's biological assets **(in EUR thousand)** consisted of the following:

	Non – current assets		Current assets		Total
	Dairy cows	Other livestock	Mushroom seedbed	Crops	
Balance as at 31 December 2016	3,920	2,918	1,017	4,226	12,081
Direct purchases	-	19	-	-	19
Biological assets acquired with subsidiaries	-	-	-	915	915
Biological assets reclassified to assets held for sale	-	-	-	(512)	(512)
Accumulated expenses	-	2,887	24,646	26,802	54,335
Transfer from groups	2,246	(2,246)	-	-	-
Direct sales	(387)	(235)	-	-	(622)
Harvest	-	-	(24,498)	(27,555)	(52,053)
Revaluation	(1,095)	184	-	5,070	4,159
Write-offs	(105)	(77)	-	-	(182)
Balance as at 31 December 2017	4,579	3,450	1,165	8,946	18,140
Direct purchases	-	20	-	-	20
Accumulated expenses	-	2,859	18,470	32,067	53,396
Transfer between groups	2,046	(2,046)	-	-	-
Direct sales	(260)	(167)	-	-	(427)
Harvest	-	-	(17,380)	(24,148)	(41,528)
Revaluation	(1,267)	(272)	-	(3,795)	(5,334)
Write-offs	(159)	(65)	-	-	(224)
Balance as at 30 September 2018	4,939	3,779	2,255	13,070	24,043

6. Inventory

The movement of Group's inventory quantities **(in tonnes)** consisted of the following:

	Wheat	Legumes	Mushrooms	Milk	End-consumer packaged goods	Other	Forage	Raw materials*	Total
Balance as at 31 December 2016	15,994	9,134	6	-	1,400	7,447	51,487	-	85,468
Purchases	-	-	-	-	92	4,378	672	-	5,142
Sales	(26,497)	(9,108)	(12,054)	(23,060)	(1,600)	(5,198)	-	-	(77,517)
Production	25,337	13,040	12,145	25,296	208	8,766	59,486	-	144,279
Consumed in preparation of biological assets (livestock)	(941)	(1,141)	-	(1,817)	-	(1,991)	(51,854)	-	(57,744)
Consumed in preparation of biological assets (crops and mycelium seedbeds)	-	-	-	-	-	-	-	-	-
Inventory write-offs	-	-	-	(408)	-	(182)	-	-	(590)
Balance as at 31 December 2017	13,893	11,925	91	11	100	13,220	59,791	-	99,031
Purchases	1,266	-	-	-	266	2,692	439	-	4,663
Sales	(18,401)	(10,148)	(8,988)	(16,929)	(1,500)	(33,272)	(2,318)	-	(91,556)
Production	23,658	16,006	9,104	18,148	1,234	30,884	68,383	-	167,417
Consumed in preparation of biological assets (livestock)	(1,182)	(612)	-	(994)	-	(5,984)	(53,430)	-	(62,202)
Consumed in preparation of biological assets (crops and mycelium seedbeds)	-	-	-	-	-	-	-	-	-
Inventory write-offs	-	(350)	-	(236)	-	(888)	-	-	(1,474)
Balance as at 30 September 2018	19,234	16,821	207	-	100	6,652	72,865	-	115,879

*Raw materials consist of various units of measure, thus it cannot be disclosed in this table.

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(All amounts are in EUR thousand, unless stated otherwise)

Inventory (continued)

The movement of Group's inventory values **(in EUR thousand)** consisted of the following:

	Wheat	Legumes	Mushrooms	Milk	End-consumer packaged goods	Other	Forage	Raw mate- rials	Total
Balance as at 31									
December 2016	3,304	2,856	11	-	193	1,751	3,512	3,530	15,157
Purchases	-	-	-	-	152	2,881	982	13,860	17,875
Sales	(5,809)	(2,993)	(24,068)	(7,491)	(430)	(2,638)	-	(1,651)	(45,080)
Production	6,205	4,947	24,201	8,084	130	7,759	5,361	-	56,687
Consumed in preparation of biological assets (livestock)	(222)	(413)	-	(477)	-	(2,491)	(4,782)	-	(8,385)
Consumed in preparation of biological assets (crops and mycelium seedbeds)	-	-	-	-	-	-	-	(10,389)	(10,389)
Inventory write-offs	-	-	-	(116)	-	(202)	-	-	(318)
Balance as at 31									
December 2017	3,478	4,397	144	-	45	7,060	5,073	5,350	25,547
Purchases	382	-	-	-	538	50	449	15,350	16,769
Sales	(5,052)	(3,684)	(17,214)	(6,590)	(944)	(5,600)	(68)	(922)	(40,074)
Production	6,458	5,847	17,297	7,045	471	5,570	6,768	-	49,456
Consumed in preparation of biological assets (livestock)	(301)	(261)	-	(367)	-	(739)	(8,805)	-	(10,473)
Consumed in preparation of biological assets (crops and mycelium seedbed)	-	-	-	-	-	-	-	(12,733)	(12,733)
Inventory write-offs	-	(149)	-	(88)	-	(330)	-	(180)	(747)
Balance as at 30									
September 2018	4,965	6,150	227	-	110	6,011	3,417	6,865	27,745

7. Receivables and advance payments

As at the balance sheet date Group's receivables and advance payments consisted of the following:

	As at 30 September 2018	As at 31 December 2017
Total trade accounts receivable	11,521	5,788
VAT receivable	1,025	402
Receivables from National Paying Agency	7,169	558
Other receivables	59	82
Advance payments and deferred expenses	2,975	3,935
Total trade accounts receivable, net	22,749	10,765
Non-current receivables, gross	6,389	3,497
Total	29,138	14,262

Receivables from the National Paying Agency are the direct subsidies receivable for crops and milk, which are due by 30 April of the following year.

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(All amounts are in EUR thousand, unless stated otherwise)

8. Financial liabilities

The Group's long-term borrowings consisted of the following:

	As at 30 September 2018	As at 31 December 2017
<i>Borrowings from banks</i>		
Mushroom growing companies	4,444	5,927
Agricultural entities	13,281	11,441
<i>Long-term payment to 3rd parties</i>		
Long-term payable to the State	1,379	1,535
Long-term payable to creditors	974	1,041
Long-term payable to the investment fund for purchased land	1,059	1,097
Total	21,137	21,041
Less: amounts, payable within one year (according to agreements)	(2,059)	(4,506)
Total long-term borrowings	19,078	16,535

The Group owes payable amount to the State of EUR 1,379 thousand for land acquisition made by Group in 2008 - 2014. The payable amount to State is over 15-year period.

The long-term borrowings and payables are repayable as follows:

	As at 30 September 2018	As at 31 December 2017
<i>Borrowings from banks</i>		
Within second year	6,856	5,905
Within third and fourth year	10,987	9,503
After fifth year and later	1,236	1,127
Total	19,078	16,535

The Group's short-term borrowings were the following:

	As at 30 September 2018	As at 31 December 2017
<i>Borrowings from banks</i>		
Mushroom growing companies	2,400	2,400
Agricultural entities	-	997
Parent company	17,845	3,210
Grain selling entity	-	7,000
Total short-term borrowings	20,245	13,607

Short-term loans from banks include EUR 20,245 thousand (in 2017: EUR 13,607 thousand) credit-line facilities.

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(All amounts are in EUR thousand, unless stated otherwise)

9. Results of business segments

MUSHROOM SEGMENT	<i>9-month period ended 30 September 2018</i>	<i>9-month period ended 30 September 2017</i>
Total tonnage sold, tons	8,329	8,863
Non-organic mushrooms, tons	7,670	8,393
Organic mushrooms, tons	659	470
Total revenues from mushroom sales, EUR'000	17,278	15,875
Non-organic mushrooms, EUR'000	15,323	14,510
Organic mushrooms, EUR'000	1,954	1,365
Total cost of mushrooms sold, EUR'000	15,623	15,802
Non-organic mushrooms, EUR'000	14,477	14,964
Organic mushrooms, EUR'000	1,146	838
Total revenues from sales of mushroom seedbed, EUR'000	1,757	2,271
Total cost from sales of mushroom seedbed, EUR'000	1,591	1,693
Gross profit of mushroom growing segment, EUR'000	1,821	651
Depreciation included in cost of mushroom sales, EUR'000	1,361	1,374

CROP GROWING SEGMENT

a) Sales of agricultural produce	<i>9-month period ended 30 September 2018</i>	<i>9-month period ended 30 September 2017</i>
Total revenue of sold agricultural produce, EUR'000	15,592	11,323
Total cost of sold agricultural produce*, EUR'000	16,137	10,773
Total inventory write-offs, EUR'000	747	202
Result of sales of agricultural produce, EUR'000	(1,275)	434

* The cost of sold agricultural produce represents the value of crops evaluated at fair values at point of harvest and related sales costs.

b) Harvest of agricultural produce	<i>9-month period ended 30 September 2018</i>	<i>9-month period ended 30 September 2017</i>
Total cultivated land, ha	38,474	33,099
Wheat	8,854	6,548
Legumes	10,684	4,117
Other cash crops	7,527	7,859
Forage Crops	9,986	8,493
Fallow	977	6,081
Average harvest yield, t/ha		
Wheat	2.72	4.10
Legumes	1.48	3.30
Other cash crops	5.19	6.77
Forage Crops	-	-
Total fair value of harvest, EUR'000	19,099	23,234
Wheat	6,443	6,830
Legumes	5,600	5,085
Other cash crops	7,055	11,319
Forage Crops	-	-
Total production cost of harvest, EUR'000	22,894	16,398
Wheat	7,803	4,988
Legumes	8,444	3,124
Other cash crops	6,647	8,283
Forage Crops	-	-
Gain (loss) on revaluation of agricultural produce at point of harvest, EUR'000	(3,795)	6,836

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(All amounts are in EUR thousand, unless stated otherwise)

Crop growing segment (continued)

	9-month period ended 30 September 2018	9-month period ended 30 September 2017
c) Agricultural subsidies		
Directs subsidies, EUR'000	3,991	3,677
Organic farming subsidies, EUR'000	2,905	2,647
Total subsidies, EUR'000	6,896	6,324

Gross profit of crop growing segment per period, EUR'000 (a+b+c)	1,826	13,510
Depreciation included in the harvest of agricultural produce, EUR'000	3,460	3,178

DAIRY SEGMENT	9-month period ended 30 September 2018	9-month period ended 30 September 2017
Total tonnage sold, tons	17,537	18,022
Non-organic milk, tons	10,730	14,949
Organic milk, tons	6,200	2,475
Cattle, tons	607	598
Total revenues of dairy segment, EUR'000	6,530	6,631
Non-organic milk, EUR'000	3,351	4,995
Organic milk, EUR'000	2,527	992
Cattle, EUR'000	651	644
Total cost of dairy segment, EUR'000	7,329	6,030
Milk, EUR'000	6,678	5,386
Cattle, EUR'000	651	644
Revaluation of biological assets, EUR'000	(1,539)	(444)
Total subsidies, EUR'000	400	405
Gross profit of dairy segment, EUR'000	(1,938)	562
Depreciation included in cost of dairy segment sales, EUR'000	403	414

END-CONSUMER PACKAGED GOODS	9-month period ended 30 September 2018	9-month period ended 30 September 2017
Total revenue from end-consumer packaged goods sales, EUR'000	1,322	485
Total cost of sales of end-consumer packaged goods, EUR'000	1,259	430
Gross profit of sales of end-consumer packaged goods, EUR'000	64	55
Depreciation included in cost of sales of end-consumer packaged goods, EUR'000	-	-

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10. Operating expenses

Operating expenses breakdown by business segments was the following:

	9-month period ended 30 September 2018	9-month period ended 30 September 2017
Operating expenses by mushroom segment, EUR'000	906	875
Operating expenses of crop growing segment, EUR'000	1,819	1,964
Operating expenses of dairy segment, EUR'000	1,161	1,253
Centralized operating expenses*, EUR'000	1,736	2,806
Total operating expenses of all segments, EUR'000	5,622	6,897
Depreciation included in operating expenses, EUR'000	474	171

* Including expenses related to termination of Arginta Engineering UAB purchase agreement (EUR 715 thousand) and reversal of impairment of Karakash agro OOO and Karakash OOO property, plant and equipment (EUR (1,828) thousand).

Operating expenses breakdown by type of expenses was the following:

	9 month period ended 30 September	
	2018	2017
Payroll expenses	2,367	2,341
Social security expenses	734	726
Depreciation and amortization	474	171
Consultation expenses	615	550
Fuel and transportation expenses	489	321
Tax and insurance expenses	557	694
Rent and utilities	534	491
Impairment of assets*	(1,884)	318
Termination expenses of UAB Arginta Engineering purchase agreement**	715	-
Other expenses	1,021	1,285
Total	5,622	6,897

*Due to the fact that the Group has signed an agreement to sell its subsidiaries Karakash agro OOO and Karakash OOO, the impairments of assets which were done in previous periods were reversed to meet the assets' value at the moment of the sale (EUR (1,828) thousand). In May, 2018 the sale transaction of Karakash agro OOO and Karakash OOO was completed.

**The company accrued all the expenses which needs to be paid due to termination of Arginta Engineering UAB purchase agreement.

11. Other income

Other income breakdown by type was the following:

	9 month period ended 30 September	
	2018	2017
Proceeds from sales of PPE	59	-
Transaction of Karakash OOO agro and Karakash OOO	162	-
Interest and fines income	371	304
Write-down of liabilities	-	61
Insurance benefits	81	-
Other income	-	62
Total	673	427

In May 2018 the Group has completed the sales transaction of Karakash agro OOO and Karakash OOO and recognised EUR 162 thousand profit. Please refer to 1st note for more details about the transaction.

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12. Financial expenses

Financial expenses breakdown by type was the following:

	9 month period ended 30 September	
	2018	2017
Bank interest expenses	1,162	942
Leasing and other financial expenses	485	153
Currency exchange differences	4	8
Other financial expenses	34	29
Total	1,685	1,132

13. Material transactions with related parties

On 27 February 2018 AUGA group, AB and Baltic Champs Group, UAB signed loan agreement on extension of up to EUR 3 million loan. On 24 August 2018 the loan was repaid in full.

On 3 October 2018 AUGA group, AB and Baltic Champs Group, UAB signed loan agreement on extension of up to EUR 4 million loan. Final repayment date of the loan on 25 March 2020. The loan is provided with no collateral, there is no up front or similar fees, and with fixed interest rate that meets market conditions.

14. Subsequent events January - November 2018

The Company informs of all material events over the CNS system of NASDAQ Vilnius and on the ESPI information system which is operated by Polish FSA, as well as on Electronic Information Base which is operated by Warsaw Stock Exchange.

Announ- cement date	Announcement header
29-11-2018	AUGA group will hold an Investor Conference Webinar to introduce unaudited financial results for the 9 months of 2018
25-09-2018	Notification on transaction concluded by person closely associated with the person discharging managerial responsibilities
31-08-2018	Unaudited financial information of AUGA group, AB for the 6 month period ended 30 June 2018
29-08-2018	All conditions for registration and introduction to trading of newly-issued shares in Poland have been satisfied
29-08-2018	Management Board of AUGA group, AB adopted a decision to increase capital of subsidiaries
29-08-2018	Resolutions of Warsaw Stock Exchange and KDPW regarding new shares
27-08-2018	Notifications on the acquisition or disposal of voting rights and on transaction concluded by person closely associated with the person discharging managerial responsibilities
27-08-2018	AUGA group shares now traded on the Baltic Main List
24-08-2018	Notification on the acquisition of voting rights, AUGA group, AB
24-08-2018	Listing of shares of AUGA group, AB on Baltic Main List, trading will be resumed on 27 August 2018
23-08-2018	AUGA group Successfully Completed Secondary Public Offering by Selling All Offered Shares
23-08-2018	New wording of Articles of Association of AUGA group, AB and the new shares were registered
20-08-2018	AUGA group, AB notification on final offer price, final number of allocated shares and allocation
17-08-2018	Trading will be suspended in AUGA group, AB shares
13-08-2018	AUGA group opens doors to North America
24-07-2018	Updated presentation of AUGA group, AB
20-07-2018	Approved second supplement to the prospectus of public offering of shares of AUGA group, AB and their admission to regulated markets
19-07-2018	Management Board of AUGA group, AB decided to apply for an extension of the public offer period
19-07-2018	In the course of public offering of shares in AUGA group, AB, the Framework Agreement was signed with European Bank for Reconstruction and Development
17-07-2018	Approved supplement to the prospectus of public offering of shares of AUGA group, AB and their admission to regulated markets

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16-07-2018	Decision of extraordinary shareholders' meeting of AUGA group, AB which took place on 16 July 2018
10-07-2018	Updated presentation of AUGA group, AB
03-07-2018	Correction: Approved prospectus of public offering of shares of AUGA group, AB and their admission to regulated markets
03-07-2018	Approved prospectus of public offering of shares of AUGA group, AB and their admission to regulated markets
26-06-2018	Decision of Nasdaq Vilnius concerning conditional admission of AUGA group, AB shares to the Main Trading List
22-06-2018	Notice on Convocation of the Extraordinary General Meeting of Shareholders of AUGA group, AB on 16 July 2018
01-06-2018	Presentation of AUGA group, AB at the event "CEO meets investors" organised by NASDAQ OMX Vilnius
31-05-2018	Interim information of AUGA group, AB for the 3 months period ended 31 March 2018
14-05-2018	Supreme Administrative Court of Lithuania partly satisfied the appeal by the Company regarding decision of Bank of Lithuania
30-04-2018	Decisions of Ordinary General Meeting of Shareholders of AUGA group, AB which took place on 30 April 2018
20-04-2018	CORRECTION: Notice on the draft decisions of an Ordinary General Meeting of Shareholders of AUGA group, AB to be held on 30 April 2018 and consolidated annual financial statements for the year 2018
19-04-2018	Notice on the draft decisions of an Ordinary General Meeting of Shareholders of AUGA group, AB to be held on 30 April 2018 and consolidated annual financial statements for the year 2017 filed for the year 2018
17-04-2018	Notice on the update of the agenda of the Ordinary General Meeting of Shareholders of AUGA group, AB to be held on 30 April 2018
06-04-2018	Notice on Convocation of the Ordinary General Meeting of Shareholders of AUGA group, AB on 30 April, 2018
06-04-2018	CORRECTION: AUGA group, AB Sustainability Report
03-04-2018	AUGA group, AB Sustainability Report
28-03-2018	Decisions of extraordinary shareholder's meeting of AUGA group, AB which took place on 28th March, 2018
14-03-2018	AUGA group, AB decided against proceeding with the shares purchase of Arginta Engineering
14-03-2018	Updated presentation of AUGA group, AB
08-03-2018	CORRECTION: Notice on Convocation of the ordinary General Meeting of Shareholders of AUGA group, AB on 28 March 2018
06-03-2018	Notice on Convocation of the ordinary General Meeting of Shareholders of AUGA group, AB on 28 March 2018
28-02-2018	AUGA group, AB unaudited financial information for 12 months ended 31 December 2017
26-02-2018	AUGA group, AB has successfully completed acquisition of UAB Raseinių agra shares
09-02-2018	Subsidiary of AUGA group, AB sells shares of OOO Karakash Agro
23-01-2018	AUGA group, AB seeks to raise up to EUR 20 million of additional share capital through a public offering by the middle of 2018
23-01-2018	AUGA group, AB acquires shares of UAB Arginta Engineering
11-01-2018	Dates of periodic information disclosure of AUGA group, AB for the year 2018 (investor calendar)