



October 21, 2014

**HydroPhi Technologies Group, Inc**  
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Suite C6  
Doraville, GA 30340

**Komisja Nadzoru Finansowego**  
Plac Powstańców Warszawy 1  
00-030 Warszawa

**HydroPhi Technologies Europe S.A.**  
Plac Powstańców Śląskich 1 lok. 201  
53-329 Wrocław

**notification pursuant to art. 69 of the Act on Public Offering**

On the basis of art. 69 of the Act on public offering and terms of introducing financial Instruments to the organized trading system and on public companies dated 29 July 2005 (Journal of Laws No. 184, Item 1539, as amended) (hereinafter: the Act on Public Offering ) HydroPhi Technologies Group, Inc. ("HPTG") informs about the change in shareholding of total number of votes above 20% threshold of the HydroPhi Technologies Europe S.A. ("HTE"). The change in the total number of votes was the result of taking up 8.750.000 new series C shares of HTE and their registration by relevant Register Court on October 17, 2014.

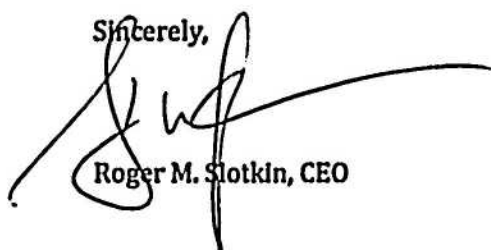
Before the registration, HPTG did not own any shares of HTE.

After the registration, HPTG owns 8.750.000 shares of the, which entitle to 8.750.000 votes on the meeting of shareholders of HTE, what stands for 21,05% in share capital and 21,05% in voting rights at the meeting of shareholders of HTE.

HPTG does not exclude either further increase or decrease in total number of owned shares of HTE within 12 months from the date of submission of this notification.

There are no subsidiaries of the HPTG who owns Company's shares.

Sincerely,



Roger M. Slotkin, CEO