NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, NEW ZEALAND OR THE REPUBLIC OF SOUTH AFRICA OR ANY OTHER JURISDICTION IN WHICH THE PUBLICATION, DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THE ANNOUNCEMENT.

THIS ANNOUNCEMENT IS NOT AN OFFER OF SECURITIES FOR SALE IN THE UNITED STATES OR ANY OTHER JURISDICTION. THIS ANNOUNCEMENT IS AN ADVERTISEMENT AND NOT A PROSPECTUS AND INVESTORS SHOULD NOT SUBSCRIBE FOR OR PURCHASE ANY SECURITIES REFERRED TO IN THIS ANNOUNCEMENT EXCEPT ON THE BASIS OF THE INFORMATION IN THE PROSPECTUS PUBLISHED IN CONNECTION WITH THE RIGHTS ISSUE AND THE PLACING, AS SUPPLEMENTED BY THE SUPPLEMENTARY PROSPECTUS PUBLISHED BY NEW WORLD RESOURCES PLC ON 21 AUGUST 2014. COPIES OF THE PROSPECTUS AND SUPPLEMENTARY PROSPECTUS ARE AVAILABLE ON THE WEBSITE OF NEW WORLD RESOURCES PLC AT WWW.NEWWORLDRESOURCES.EU/EN.

Amsterdam / London, 30 September 2014

Result of Rights Issue and Start of Rump Placing

New World Resources Plc ('NWR Plc') and New World Resources N.V. (the 'Company', and together with NWR Plc and its subsidiaries, the 'NWR Group') announce that at the end of the Rights Issue Period NWR Plc has received valid acceptances in respect of 3,778,434,181 New A Shares. This represents a take-up of approximately 75.12 per cent. of the total number of New A Shares.

The period in which the Bookrunner will endeavour to procure subscribers for the shares not taken up (the 'Rump Placing Period') will commence immediately.

Introduction

With the milestones relating to the court processes in UK and the US and the renegotiation of the Company's ECA Facility having been achieved on 5 and 9 September 2014 respectively, the principal remaining condition to the consensual restructuring transaction is the confirmation of the Escrow Agent that it holds EUR 185 million in cleared funds to be released to the NWR Group.

This new money is being raised by the NWR Group by way of a EUR 118 million rights issue to shareholders partly underwritten by certain existing noteholders and a EUR 32 million placing of equity to participating noteholders. In addition, certain noteholders will provide a EUR 35 million new super senior credit facility. The funds necessary to facilitate the transaction are fully committed by a group of certain existing noteholders (the ‘Backstop Providers’) and the majority shareholder CERCL Mining B.V. (‘CERCL Mining’).

Rights Issue

Structure

The Rights Issue was an offer by NWR Plc of 19 New A Shares for each Existing A Share held by Shareholders at an Issue Price of 2.3457891¢ per New A Share.

To ensure that NWR Plc receives the maximum proceeds of the Rights Issue (net of expenses) in order to support the NWR Group’s financial position, CERCL Mining irrevocably undertook to take up its full entitlement to Rights in respect of 168,274,654 Existing A Shares under the Rights Issue. CERCL Mining has therefore subscribed for 3,197,218,426 New A Shares at the Issue Price, amounting to a total investment of approximately EUR 75 million in NWR Plc.

The remaining amount of approximately EUR 43 million of Rights, to the extent not taken up in the Rights Issue, are underwritten by the Participating Existing Noteholders. Each Existing Noteholder was offered the right to subscribe for any New A Shares not taken up under the Rights Issue (including in the placing of the rump), up to its pro rata share at the Issue Price subject to participating in the Super Senior Facility at least pro rata to its holding of Existing Notes.

Each Backstop Provider has committed to take up a proportion of the Noteholder Rights Issue Underwriting to the extent that there are any New A Shares not taken up by Shareholders in the Rights Issue and for which such subscribers have not been procured by the Bookrunner and which are not subscribed for by the Other Existing Noteholders.

Result

The Rights Issue was launched on 10 September 2014 and closed for acceptances at 11.00 a.m. (London time) on 29 September 2014.

NWR Plc has received valid acceptances in respect of 3,778,434,181 New A Shares, representing approximately 75.12 per cent. of the total number of New A Shares to be issued pursuant to the 19 for 1 Rights Issue of 5,030,100,717 New A Shares of EUR 0.0004 announced on 31 July 2014.

CERCL Mining has taken up its full entitlement to Rights in respect of 168,274,654 Existing A Shares under the Rights Issue and has subscribed for 3,197,218,426 New A Shares at the Issue Price.

As stated in the Prospectus, the directors of NWR Plc subscribed, to the extent permitted, for their full entitlements under the Rights Issue.

It is expected that the New A Shares (taken up and issued pursuant to the Rights Issue) in uncertificated form will be credited to CREST accounts as soon as practicable after 8.00 a.m. on 30 September 2014. Definitive share certificates in respect of New A Shares (taken up and issued pursuant to the Rights Issue) in certificated form will be dispatched to Shareholders by no later than 14 October 2014.

The 3,778,434,181 New A Shares (taken up and issued pursuant to the Rights Issue) have commenced trading, fully paid, on the London Stock Exchange plc's main market for listed securities at 8.00 a.m. (London time) today, 30 September 2014. The 3,778,434,181 New A Shares (taken up and issued pursuant to the Rights Issue) have commenced trading, fully paid, on the Prime Market of the Prague Stock Exchange at 8.00 a.m. (CET) today, 30 September 2014. It is expected that the 3,778,434,181 New A Shares (taken up and issued pursuant to the Rights Issue) will commence trading, fully paid, on the Main Market of the Warsaw Stock Exchange on 1 October 2014 or shortly thereafter.

Rump Placing

In accordance with the Rump Placing Agreement, J.P. Morgan Securities Plc, as Bookrunner will endeavour to procure subscribers for the remaining 1,251,666,536 New A Shares not validly taken up in the Rights Issue (the ‘Rump’). The Bookrunner is not obliged to subscribe for, purchase or underwrite any New A Shares.

The Rump Placing will commence immediately.

The net proceeds from the placing of the Rump (after the deduction of the Issue Price of 2.3457891 euro cents per New A Share and the expenses of procuring subscribers including any applicable brokerage and commissions and amounts in respect of VAT) will be paid (without interest) to those persons entitled in accordance with the terms of the Rights Issue, *pro rata* to the relevant lapsed provisional allotments, save that amounts of less than EUR 5 per holding will not be paid to any such persons but will be aggregated and retained for the benefit of NWR Plc.

An announcement as to the number of New A Shares for which subscribers have been procured will be made in due course.

Placing

NWR Plc intends to raise approximately EUR 32 million pursuant to the Placing. The Placing will take place on or around 6 October 2014.

Each Existing Noteholder has been offered the right to subscribe for New A Shares up to its pro rata share pursuant to the Placing at the Issue Price subject to participating in the Super Senior Facility at least pro rata to its holding of Existing Notes.

NWR Plc and the Backstop Providers entered into a subscription agreement dated 30 July 2014 pursuant to which NWR Plc has agreed to allot and issue, and the Backstop Providers have agreed to subscribe for 1,364,336,135 New A Shares at the Issue Price pursuant to the Backstop Providers' respective Placing Commitments for a total amount of approximately EUR 32 million.

To the extent that the New A Shares are not taken up by the Other Existing Noteholders, the Backstop Providers will subscribe for such New A Shares.

An announcement as to the completion of the Placing will be made in due course.

Super Senior Facility

The Backstop Providers have agreed to provide a fully committed EUR 35 million credit facility that will rank super senior to the New Senior Notes on enforcement only and to the New Convertible Notes at all times. All Existing Noteholders have been offered the opportunity to participate in the Super Senior Facility at least pro rata to their holdings of the Existing Notes.

Each Backstop Provider has committed to participate in the Super Senior Facility whereby it has agreed to provide up to EUR 8.75 million (or 25 per cent.) of the amount to be available under the Super Senior Facility.

Completion

Completion of the restructuring process is envisaged in early October 2014.

Capitalised terms not defined in this announcement shall have the meaning given to them in the Prospectus dated 30 July 2014, as supplemented by the Supplementary Prospectus dated 21 August 2014.

– End –

Contact details:

Noteholders

Nick Cox-Johnson
+44 (0) 7957 596 729
ncjohnson@nwrgroup.eu

Media
Toby Moore / Andrew Hey
+44 (0) 207 638 9571
toby.moore@citigatedr.co.uk
andrew.hey@citigatedr.co.uk

Financial Adviser to NWR

The Blackstone Group International Partners LLP
Martin Gudgeon / Paul O'Donnell / Shirish Joshi
+44 (0) 207 451 4000
gudgeon@blackstone.com
odonnellp@blackstone.com
joshis@blackstone.com

Legal Adviser to NWR

White & Case LLP
Christian Pilkington / Rebecca Campbell / Boris Docekal
+44 (0) 207 532 1000
cpilkington@whitecase.com
rebecca.campbell@whitecase.com
bdocekal@whitecase.com

Financial Adviser to Committee

Moelis & Company UK LLP
Charles Noel-Johnson/ Rohan Choudhary
+44 (0) 207 634 3500
charles.noel-johnson@moelis.com
rohan.choudhary@moelis.com

Legal Adviser to Committee

Freshfields Bruckhaus Deringer LLP
Sean Lacey / Geoff O'Dea / Emma Gateaud
+44 (0) 207 936 4000
sean.lacey@freshfields.com
geoff.odea@freshfields.com
emma.gateaud@freshfields.com

Information Agent

Lucid Issuer Services Limited
Sunjeeve Patel
+44 (0) 207 704 0880
nwr@lucid-is.com

About NWR Plc

New World Resources Plc is a Central European hard coal producer, listed at the London, Prague and Warsaw stock exchanges. NWR Plc produces quality coking and thermal coal for the steel and energy sectors in Central Europe through its (indirect) subsidiary OKD, the largest hard coal mining company in the Czech Republic.

About NWR N.V.

New World Resources N.V. is a wholly owned subsidiary of NWR Plc. It is a company incorporated under the laws of the Netherlands and registered at Dutch Trade Register of the Chamber of Commerce under number 34239108 and registered as an overseas company at Companies House in the UK with UK establishment number BR016952 and its address at 115 Park Street, London, W1K 7AP, United Kingdom (Telephone +44 (0) 207 371 5990, Fax +44 (0) 207 371 5999).

IMPORTANT NOTICE

The defined terms set out below apply in this announcement.

This announcement has been issued by and is the sole responsibility of New World Resources Plc ("**NWR Plc**"). A copy of the Prospectus and the Supplementary Prospectus are available on NWR Plc's website at http://www.newworldresources.eu/en provided that the Prospectus and the Supplementary Prospectus will not, subject to certain exceptions, be available (whether through the website or otherwise) in the United States, Canada, Australia, Japan, New Zealand or the Republic of South Africa. Neither the content of NWR Plc's website nor any website accessible by hyperlinks on NWR Plc's website is incorporated in, or forms part of, this announcement. The Prospectus as supplemented by the Supplementary Prospectus will give further details of the Nil Paid Rights, the Fully Paid Rights and the New A Shares being offered pursuant to the Placing and Rights Issue.

This announcement is not a prospectus but an advertisement and investors should not acquire any Nil Paid Rights, the Fully Paid Rights and the New A Shares referred to in this announcement except on the basis of the information contained in the Prospectus as supplemented by the Supplementary Prospectus. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. The information in this announcement is subject to change.

J.P. Morgan Securities Plc, which conducts its UK investment banking business as J.P. Morgan Cazenove (''**J.P. Morgan**'') which is authorised by the Prudential Regulation Authority (the ''PRA'') and regulated by the FCA and PRA in the United Kingdom, is acting exclusively for NWR Plc in relation to the Rights Issue and nobody else and will not be responsible to anyone other than NWR Plc for providing the protections afforded to customers of J.P. Morgan nor for providing advice in relation to the Rights Issue and the Placing, the contents of this announcement, any other document relating to this announcement, or any other matter referred to in this announcement. Apart from the responsibilities and liabilities, if any, which may be imposed upon J.P. Morgan by the FSMA or the regulatory regime established thereunder, J.P. Morgan does not accept any responsibility whatsoever and makes no representation or warranty, express or implied, concerning the contents of this announcement, including its accuracy, completeness or verification, or concerning any other statement made or purported to be made by it, or on its behalf, in connection with NWR Plc, the Nil Paid Rights, the Fully Paid Rights, the New A Shares, the Rights Issue or the Placing, and nothing in this announcement is, or shall be relied upon as, a promise or representation in this respect, whether as to the past or future. J.P. Morgan accordingly disclaims to the fullest extent permitted by law all and any responsibility and liability whatsoever, whether arising in tort, contract or otherwise (save as referred to above) which it might otherwise have in respect of this announcement or any such statement.

This announcement is for information purposes only and is not intended to and does not constitute or form part of any offer or invitation to purchase or subscribe for, or any solicitation to purchase or subscribe for the Nil Paid Rights, the Fully Paid Rights or the New A Shares in any jurisdiction in which such an offer or solicitation is unlawful. This announcement cannot be relied upon for any investment contract or decision.

The information contained in this announcement is not for release, publication or distribution to persons in the United States, Canada, Australia, Japan, New Zealand or the Republic of South Africa and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

This announcement does not constitute or form part of an offer or solicitation to purchase or subscribe for securities of NWR Plc in the United States, Canada, Australia, Japan, New Zealand or the Republic of South Africa. None of the Nil Paid Rights, the Fully Paid Rights or the New A Shares have been or will be registered under the US Securities Act of 1933 (the "**Securities Act**") or under the applicable securities laws of any state or other jurisdiction of the United States or the securities legislation of any province or territory of Canada, Australia, Japan, New Zealand or the Republic of South Africa. Accordingly, the Nil Paid Rights, the Fully Paid Rights and the New A Shares may not be offered, sold, resold, renounced, transferred, delivered or distributed, directly or indirectly, in or into the United States absent registration, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with state securities laws, or in or into Canada, Australia, Japan, New Zealand or the Republic of South Africa except in accordance with applicable law. There will be no public offer of Nil Paid Rights, the Fully Paid Rights or the New A Shares in the United States, Canada, Australia, Japan, New Zealand or the Republic of South Africa.

The distribution of this announcement and/or the Prospectus and/or the Supplementary Prospectus and/or the Nil Paid Rights, the Fully Paid Rights, the New A Shares or the Provisional Allotment Letters, into jurisdictions other than the United Kingdom may be restricted by law, and, therefore, persons into whose possession this announcement and/or the Prospectus and/or the Supplementary Prospectus and/or the Provisional Allotment Letters comes should inform themselves about and observe any such restrictions. Any failure to comply with any such restrictions may constitute a violation of the securities laws of such jurisdiction. In particular, subject to certain exceptions, the Prospectus, the Supplementary Prospectus and the Provisional Allotment Letters should not be distributed, forwarded to or transmitted in or into the United States, Canada, Australia, Japan, New Zealand or the Republic of South Africa.

This announcement does not constitute a recommendation concerning the Rights Issue and the Placing. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. The contents of this announcement are not to be construed as legal, business, financial or tax advice. Each Shareholder or prospective investor should consult his, her or its own legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice.

This announcement has been prepared for the purposes of complying with applicable law and regulations in the United Kingdom and the information disclosed may not be the same as that which would have been disclosed if this announcement had been prepared in accordance with the laws and regulations of any jurisdiction outside of the United Kingdom.

No incorporation of website information

The contents of NWR Plc's website or any website mentioned in this announcement or any website directly or indirectly linked to NWR Plc's website have not been verified and do not form part of this announcement and investors should not rely on it.

Information regarding forward-looking statements

This announcement includes forward-looking statements. The words "believe", "anticipate", "expect", "intend", "aim", "plan", "predict", "continue", "assume", "positioned", "may", "will", "should", "shall", "risk" and other similar expressions that are predictions of or indicate future events and future trends identify forward-looking statements. These forward-looking statements include all matters that are not historical facts. In particular, any statements regarding NWR Plc's strategy, dividend policy and other future events or prospects are forward-looking statements. You should not place undue reliance on forward-looking statements because they involve known and unknown risks, uncertainties and other factors that are in many cases beyond NWR Plc's control. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and that NWR Plc's actual results of operations, financial condition and the development of the industry in which NWR Plc operates may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. The cautionary statements set out above should be considered in connection with any subsequent written or oral forward-looking statements that NWR Plc, or persons acting on its behalf, may issue. These forward-looking statements reflect NWR Plc's judgment at the date of this announcement and are not intended to give any assurances as to future results. Save for those forward-looking statements required by the Listing Rules, Disclosure Rules and Transparency Rules and/or the Prospectus Rules, NWR Plc undertakes no obligation to update these forward-looking statements, and will not publicly release any revisions it may make to these forward-looking statements that may result from events or circumstances arising after the date of this announcement. NWR Plc will comply with its obligations to publish updated information as required by law or by any regulatory authority but assumes no further obligation to publish additional information.

Factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected include, but are not limited to, the following: risks relating to changes in political, economic and social conditions in the Czech Republic, Poland and the CEE region; future prices and demand for NWR Plc's products, and demand for NWR Plc's customers' products; coal mine reserves; remaining life of NWR Plc's mines; coal production; trends in the coal industry and domestic and international coal market conditions; risks in coal mining operations; future expansion plans and capital expenditures; NWR Plc's relationship with, and conditions affecting, NWR Plc's customers; competition; railroad and other transportation performance and costs; availability of specialist and qualified workers; and weather conditions or catastrophic damage; risks relating to Czech or Polish law, regulations and taxation, including laws, regulations, decrees and decisions governing the coal mining industry, the environment and currency and exchange controls relating to Czech and Polish entities and their official interpretation by governmental and other regulatory bodies and by the courts; and risks relating to global economic conditions and the global economic environment. Additional risk factors are as described in NWR Plc's annual report. A failure to achieve a satisfactory capital structure for liquidity and solvency purposes would pose a significant risk of the NWR Group ceasing to operate as a going concern.

Forward-looking statements are made only as of the date of this announcement. NWR Plc expressly disclaims any obligation or undertaking to release, publicly or otherwise, any updates or revisions to any forward-looking statement contained in this announcement to reflect any change in its expectations or any change in events, conditions, assumptions or circumstances on which any such statement is based unless so required by applicable law.