

14 April 2014
Luhansk, Ukraine

NOTICE OF REPURCHASE

relating to the
U.S.\$ 50,000,000 12.50 per cent. Notes due 2019 with interest rate step down to 6.00 per cent. in 2013
issued by
Agroton Public Limited
(ISIN: XS0627994477 and Common Code: 062799447)

such Notes as supported by suretyships and indemnities as described in the trust deed (the "Trust Deed") dated 14 July 2011 between, among others, Agroton Public Limited (the "**Issuer**") and BNY Mellon Corporate Trustee Services Limited (the "**Trustee**"), as amended and supplemented by the supplemental trust deed dated 15 October 2013 and as further amended and supplemented by the second supplemental trust deed dated 28 January 2014 between, among others, the Issuer and the Trustee.

Reference is made to the U.S.\$ 50,000,000 12.50 per cent. Loan Participation Notes (the "**Notes**") due 2019 with interest rate step down to 6.00 per cent. in 2013 issued by the Issuer.

The Issuer has purchased Notes in an aggregate principal amount of U.S.\$ 22,100,000.00.

For more information contact:

The Issuer at:

Agroton Public Limited
1 Lampousas Street
CY-1095
Nicosia
Cyprus
Attention: Larisa Orlova, CFO
Email: orlova@agroton.lg.ua