

Selected separated financial data of ENEA S.A.

	in PLN '000		in EUR '000	
	12 months ended 31.12.2013	12 months ended 31.12.2012 Restated *	12 months ended 31.12.2013	12 months ended 31.12.2012
Net sales revenue	4 951 774	5 759 339	1 175 914	1 379 945
Operating profit	210 356	115 320	49 954	27 631
Profit before tax	887 459	539 275	210 748	129 211
Net profit for the reporting period	833 465	505 137	197 926	121 031
Net cash flows from operating activities	168 390	41 340	39 988	9 905
Net cash flows from investing activities	(340 216)	(172 277)	(80 792)	(41 278)
Net cash flows from financing activities	617 461	(215 272)	146 630	(51 579)
Total net cash flows	445 635	(346 209)	105 826	(82 952)
Weighted average number of ordinary shares	441 442 578	441 442 578	441 442 578	441 442 578
Basic earnings per share (in PLN per share)	1.89	1.14	0.45	0.27
Diluted earnings per share (in PLN per share)	1.89	1.14	0.45	0.27

	Balance as at 31.12.2013	Balance as at 31.12.2012 Restated*	Balance as at 31.12.2013	Balance as at 31.12.2012
Total assets	12 981 983	11 623 459	3 130 301	2 843 173
Total liabilities	1 826 565	1 149 808	440 433	281 250
Non-current liabilities	852 248	142 092	205 500	34 757
Current liabilities	974 317	1 007 716	234 934	246 494
Equity	11 155 418	10 473 651	2 689 867	2 561 922
Share capital	588 018	588 018	141 787	143 833
Book value per share (in PLN/EUR per share)	25.27	23.73	6.09	5.80
Diluted book value per share (in PLN/EUR per share)	25.27	23.73	6.09	5.80

The above financial data for 31.12.2013 and 31.12.2012 and for the period then ended were translated into EUR in line with the following principles:

- individual assets and liabilities – at the average exchange rate as at 31 December 2013 - PLN/EUR 4.1472 (as at 31 December 2012 – PLN/EUR 4.0882),
- individual items from the profit or loss and other comprehensive income and the statement of cash flows – as per the arithmetic mean of the average exchange rates determined by the National Bank of Poland as at the last day of each month of the financial period from 1 January to 31 December 2013 – PLN/EUR 4.2110 (for the period from 1 January to 31 December 2012 - PLN/EUR 4.1736).

* Restatements of comparative figures are presented in Note 3 of the separate financial statements of ENEA S.A. as at 31 December 2013 and for the period then ended.