

Selected standalone financial data of PGE Polska Grupa Energetyczna S.A.

	12-month period ended December 31,		12-month period ended December 31,	
	2013 audited	2012 audited <i>data restated</i>	2013 audited	2012 audited <i>data restated</i>
	PLN thousand		EUR thousand	
Sales revenues	12,407,774	10,529,765	2,946,515	2,522,946
Net profit/loss from operating activities	966,094	540,516	229,421	129,508
Gross profit/loss (before taxation)	2,540,408	971,692	603,279	232,819
Net profit/loss for the reporting period	2,337,559	772,171	555,108	185,013
Total income	2,340,073	771,055	555,705	184,746
Net cash from operating activities	468,951	-428,563	111,363	-102,684
Net cash from investing activities	1,533,445	3,636,841	364,152	871,392
Net cash from financial activities	-774,073	-3,284,752	-183,822	-787,031
Net change in cash and cash equivalents	1,228,323	-76,474	291,693	-18,323
Net earnings per share (in PLN/EUR per share)	1.25	0.41	0.30	0.10
Diluted earnings per share (in PLN/EUR per share)	1.25	0.41	0.30	0.10
Weighted average number of shares (issued ordinary shares used for calculation of EPS) *	1,869,760,829	1,869,760,829	1,869,760,829	1,869,760,829

* without treasury shares

	As at December 31, 2013 audited	As at December 31, 2012 audited <i>data restated</i>	As at December 31, 2013 audited	As at December 31, 2012 audited <i>data restated</i>
	PLN thousand		EUR thousand	
Non-current assets	27,914,383	26,952,688	6,730,899	6,592,801
Current assets	3,464,427	3,394,050	835,365	830,206
Total assets	31,378,810	30,346,738	7,566,264	7,423,007
Equity	29,985,716	29,253,343	7,230,352	7,155,556
Share capital	18,697,608	18,697,608	4,508,490	4,573,555
Long-term liabilities	1,053,952	88,752	254,136	21,709
Short-term liabilities	339,142	1,004,643	81,776	245,742

Above financial data for the 12-month period ended December 31, 2013 and December 31, 2012 were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland as of December 31, 2013 – EUR/PLN 4.1472 and as of December 31, 2012 – EUR/PLN 4.0882,
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2013 till December 31, 2013 – EUR/PLN 4.2110; and for the period from January 1, 2012 till December 31, 2012 – EUR/PLN 4.1736.