Warimpex Finanz- und Beteiligungs Aktiengesellschaft: Warimpex has successfully placed corporate bonds

Not intended for distribution in the USA, Canada, Australia and Japan. This is neither an offer nor a solicitation to buy securities.

* Nominal value of the issue: PLN 9.0 million (approximately EUR 2.16 million)
* Denomination per bond: PLN 500,000
* Coupon: 6M WIBOR + 6.0% p.a., payable semi-annually

Warsaw/Vienna, 24 February 2014 - Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("Warimpex" or the "Company") has today successfully placed corporate bonds with an aggregate nominal value of 9.0 million (approximately EUR 2.16 million), a denomination of PLN 500,000 per bond (approximately EUR 120,000) and a maturity of four years including a Company call option after three years. The bonds will be redeemed at 100% of their nominal value plus accrued and unpaid interest at maturity.

The bonds will bear interest at a rate based on the 6M WIBOR and a margin of 6.0% p.a., payable semi-annually, on 31 August and 28 February each year after the issue date.

Warimpex intends to use approx. 30% of the proceeds from the offering for completion of current projects and development of new projects and approx. 70% to refinance the existing indebtedness of the Company.

Important Note:

Not for publication in the USA, Canada, Australia and Japan. This ad-hoc release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase securities.

This announcement is published solely in order to fulfil obligations arising under Article 93 section 6 of the Austrian Stock Exchange Act (BörseG) and with respect to the information communicated to the public within the territory of Poland, its scope is determined by the laws of Austria pursuant to Article 56 section 6 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as amended (the “Act on Public Offering”). Furthermore, the publication of this release does not constitute the making available of the information to promote the purchase or acquisition of securities or to induce for their purchase or acquisition, within the meaning of Article 53 section 1 of the Act on Public Offering.

The bonds have not been and shall not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.