

Selected consolidated financial data of PGE Polska Grupa Energetyczna S.A. Capital Group

	6-month period June 30,		6-month period June 30,	
	2013 (reviewed)	2012 (reviewed) <i>data restated</i>	2013 (reviewed)	2012 (reviewed) <i>data restated</i>
	PLN thousand		EUR thousand	
Sales revenues	15,100,832	14,914,091	3,583,491	3,530,297
Net profit from operating activities	3,167,341	3,365,291	751,623	796,594
Gross profit (before taxation)	3,116,276	3,491,646	739,505	826,503
Net profit for the reporting period	2,525,019	2,736,555	599,198	647,767
Net profit attributable to equity holders of the parent company	2,511,214	2,703,632	595,922	639,973
Total income	2,526,641	2,736,133	599,583	647,667
Net cash from operating activities	3,264,513	4,396,682	774,683	1,040,733
Net cash from investing activities	-2,772,029	-100,173	-657,814	-23,712
Net cash from financial activities	747,335	-313,338	177,346	-74,170
Net change in cash and cash equivalents	1,239,819	3,983,171	294,214	942,852
Net earnings per share (in PLN/EUR per share)	1.34	1.45	0.32	0.34
Diluted earnings per share (in PLN/EUR per share)	1.34	1.45	0.32	0.34
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	1,869,760,829	1,869,760,829	1,869,760,829	1,869,760,829

	As at June 30, 2013 (reviewed)	As at December 31, 2012 (audited) <i>data restated</i>	As at June 30, 2013 (reviewed)	As at December 31, 2012 (audited) <i>data restated</i>
	PLN thousand		EUR thousand	
Non-current assets	46,297,332	45,406,411	10,694,200	11,106,700
Current assets	14,005,641	13,396,629	3,235,157	3,276,902
Total assets	60,302,973	58,803,040	13,929,357	14,383,602
Equity	42,043,009	41,116,586	9,711,496	10,057,381
Equity attributable to equity holders of the parent	41,725,187	40,820,721	9,638,083	9,985,011
Share capital	18,697,608	18,697,608	4,318,952	4,573,555
Long-term liabilities	9,751,318	8,499,581	2,252,453	2,079,052
Short-term liabilities	8,508,646	9,186,873	1,965,408	2,247,168
Number of shares as at the end of the reporting period	1,869,760,829	1,869,760,829	1,869,760,829	1,869,760,829
Book value per share (in PLN/EUR per share)	22.32	21.83	5.15	5.34
Diluted book value per share (in PLN/EUR per share)	22.32	21.83	5.15	5.34

Above financial data for the 6-month period ended June 30, 2013 and June 30, 2012 were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland as of June 30, 2013 – EUR/PLN 4.3292 and as of December 31, 2012 – EUR/PLN 4.0882,
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2013 till June 30, 2013 – EUR/PLN 4.2140, d and for the period from January 1, 2012 till June 30, 2012 – EUR/PLN 4.2246.