SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP

Selected data of the consolidated statement of comprehensive income under IFRS, reviewed

	For the six-month period ended June 30			
	2013	**2012**	**2013**	**2012**
	PLN'000		*EUR'000[1]*	
Revenues	**143 915**	**134 048**	**34 443**	**31 573**
Financial market	104 220	108 299	24 943	25 508
Commodity market	38 437	23 947	9 199	5 640
Other revenues	1 258	1 802	301	424
Operating expenses	**80 875**	**74 335**	**19 356**	**17 508**
Other income	1 498	8 337	359	1 964
Other expenses	811	1 026	194	242
Operating profit	**63 727**	**67 024**	**15 252**	**15 786**
Financial income	7 015	7 673	1 679	1 807
Financial expenses	6 864	8 854	1 643	2 085
Share of profit of associates	7 495	6 315	1 794	1 487
Profit before income tax	**71 373**	**72 158**	**17 082**	**16 996**
Income tax expense	12 328	11 917	2 950	2 807
Profit for the period	**59 045**	**60 241**	**14 131**	**14 189**
Basic / Diluted earnings per share[2] (in PLN, EUR)	1,40	1,41	0,34	0,33
EBITDA[3]	**82 821**	**81 604**	**19 822**	**19 220**

[1] Based on the six-month average of EUR/PLN exchange rates quoted by the National Bank of Poland (respectively: 1 EUR = 4.1783 PLN in 1H 2013 and 1 EUR = 4.2457 PLN in 1H 2012).

[2] Calculated based on the net profit attributable to shareholders of the parent entity.

[3] EBITDA = operating profit + share of profit of associates + depreciation and amortisation.

Consolidated statement of financial position under IFRS, reviewed

	As at			
	June 30, 2013	**December 31, 2012**	**June 30, 2013**	**December 31, 2012**
	PLN'000		*EUR'000 [1]*	
Non-current assets	**568 880**	**512 004**	**131 405**	**125 239**
Property and equipment	128 000	133 115	29 567	32 561
Intangible assets	268 372	209 545	61 991	51 256
Investment in associates	154 050	151 213	35 584	36 988
Available-for-sale financial assets	11 010	11 183	2 543	2 735
Other non-current assets	7 448	6 948	1 720	1 700
Current assets	**506 026**	**447 021**	**116 887**	**109 344**
Trade and other receivables	40 555	62 929	9 368	15 393
Available-for-sale financial assets	428	118	99	29
Cash and cash equivalents	460 897	378 883	106 462	92 677
Other current assets	4 146	5 090	958	1 245
TOTAL ASSETS	**1 074 906**	**959 024**	**248 292**	**234 583**
Equity of the shareholders of the parent entity	582 944	554 513	134 654	135 637
Non-controlling interests	1 158	1 377	267	337
Non-current liabilities	247 950	247 842	57 274	60 624
Current liabilities	242 855	155 292	56 097	37 985
TOTAL EQUITY AND LIABILITIES	**1 074 906**	**959 024**	**248 292**	**234 583**

[1] Based on the average EUR/PLN exchange rates quoted by the National Bank of Poland as at 30.06.2013 (1 EUR = 4.3292) and 31.12.2012 (1 EUR = 4.0882 PLN).

Selected financial ratios of the Group

	For the six-month period ended/ As at	
	June 30, 2013	**June 30, 2012**
EBITDA margin *(EBITDA/Revenues)*	57,5%	60,9%
Operating profit margin *(Operating profit/Revenues)*	44,3%	50,0%
Return on equity (ROE) *(Profit for the last 12 months/Average equity at the beginning and end of the last 12 months)*	18,9%	24,9%
Debt to equity ratio *(Interest-bearing liabilities [1] /Equity)* *[1] total liabilities under debt, e.g., principal and interest*	42,9%	51,9%