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This is neither an offer nor a solicitation to buy securities.

Warimpex has placed corporate bonds in Poland

- Nominal value of the issue: PLN 63.1 million (approximately EUR 15.1 million)
- Denomination: PLN 1,000 per bond (approximately EUR 250)
- Coupon: 7% + 6M WIBOR p.a., payable semi-annually
- The Company intends to use the proceeds from the offering for the completion of current projects, developing new projects and refinancing existing indebtedness.

Warsaw/Vienna, 4 March 2013 – Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("**Warimpex**" or the "**Company**") today placed corporate bonds with an aggregate nominal value of PLN 63.1 million (approximately EUR 15.1 million), a denomination of PLN 1,000 per bond (approximately EUR 250) and a maturity of three years. The bonds will be redeemed at 100% of their nominal value plus accrued and unpaid interest at maturity.

The bonds will bear interest at a rate based on the 6M WIBOR and a margin, payable semi-annually, on 30 September and 31 March each year after the issue date. The margin determined after the subscription period amounts to 7% p.a.

Bonds in the nominal amount of PLN 26.75 million (approximately EUR 6.7 million) were acquired by current bondholders of convertible bonds, who exchanged their convertible bonds, as issued by the Company in 2011, maturing in May 2014.

The Company intends to use the proceeds from the offering for the completion of current projects, developing new projects and refinancing existing indebtedness.

WOOD & Company Financial Services, a.s. acted as global co-ordinator, offering agent and joint bookrunning lead manager with respect to the bonds issue. Dom Inwestycyjny Investors S.A. acted as lead manager, bookrunner and placement agent, while Dom Inwestycyjny BRE Banku S.A., Biuro Maklerskie Alior Bank S.A. and Dom Maklerski KBC Securities N.V. (Spółka Akcyjna) Oddział w Polsce functioned as co-lead managers.

Important Note:

Not for publication in the USA, UK, Canada, Australia and Japan. This ad-hoc release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase securities. The bonds have not been and shall not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.

Further inquiry note:

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ISIN: AT0000827209

indices: ATX Prime
WIG (Warszawski Indeks Gieldowy)

Stock exchange: official market: Vienna Stock Exchange (Wiener Börse AG)
regulated market: Warsaw Stock Exchange (Giełda Papierów Wartościowych w
Warszawie S.A.)