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This is neither an offer nor a solicitation to buy securities.

Warimpex prepares an issue of bonds in Poland

Warsaw/Vienna, 14 February 2013 - Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("**Warimpex**") has decided to prepare an issue of bonds. The maximum value of the bond issue shall be up to PLN 80,000,000 (approx. EUR 20,000,000). The denomination per bond is planned to amount to PLN 1,000 (approx. EUR 250). The bonds shall be issued in the course of a public offering exclusively in Poland, in connection with which certain limited marketing activities outside of Poland, solely among international institutional investors may be undertaken. The minimum subscription amount per investor amounts to PLN 220,000 (approx. EUR 55,000). The final terms of the bonds, such as actual value of the issue, the interest margin etc. shall be determined within the next weeks, following the subscription period. WOOD & Company Financial Services a.s. as Global Coordinator and Dom Inwestycyjny Investors S.A. shall function as Offering Agents and Lead Managers in the course of this transaction.

Warimpex intends to use the proceeds from the issuance for refinancing of existing indebtedness, completion of current projects and developing new projects.

With respect to the bonds, Warimpex shall make publicly available an offering memorandum, which shall not constitute a prospectus pursuant to the Prospectus Regulation (EC) 809/2004, as amended, and which shall contain, among other matters, information on the issuer, the bonds as well as the use of the issuing proceeds and selected, preliminary financials of Warimpex. The offering memorandum shall be available (with access restricted for investors from certain jurisdictions) via Warimpex' website "www.warimpex.com" in the "INVESTORS" section.

Important Note:

Not for publication in the USA, UK, Canada, Australia and Japan. This ad-hoc release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase securities. The bonds have not been and shall not be registered under the U.S. Securities Act

of 1933, as amended, and may not be offered, sold or delivered within the USA or to U.S. persons (as defined in regulation S under the U.S. Securities Act of 1933, in the respective amended version), absent registration under or an applicable exemption from the registration requirements of the United States securities laws, or made public in publications with a general circulation in the USA.

Further inquiry note:

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WIG (Warszawski Indeks Gieldowy)

Stock exchange: official market: Vienna Stock Exchange (Wiener Börse AG)
regulated market: Warsaw Stock Exchange (Giełda Papierów Wartościowych w
Warszawie S.A.)