

A n n o u n c e m e n t

Pursuant to section 91 para 1 et seq. in connection with section 93 para 2 Austrian Stock Exchange Act

I. Information regarding the person required to make the announcement:

name: BPH Towarzystwo Funduszy Inwestycyjnych S.A. (management company)
address: North Gate Building
ul. Bonifraterska 17, XIV Floor
00-203 Warsaw
Poland

II. Information regarding the issuer

name: Warimpex Finanz- und Beteiligungs Aktiengesellschaft
address: Floridsdorfer Hauptstraße 1
1210 Wien
corporate seat: Wien, Österreich
registration no.: FN 78485 w

III. Facts

Pursuant to section 91 para 1 et seq. in connection with section 93 para 2 Austrian Stock Exchange Act, Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("**Warimpex**") hereby gives note that it has been informed that BPH Towarzystwo Funduszy Inwestycyjnych S.A., after the disposal of shares, holds as 14 January 2013 2,685,720 voting shares of a total of 54,000,000 voting shares, which corresponds to a shareholding of 4.97%, which means that this shareholding has fallen below the thresholds specified in section 91 of the Austrian Stock Exchange Act.

IV. Result

Consequently, BPH Towarzystwo Funduszy Inwestycyjnych S.A.. has fallen below the relevant threshold of 5% pursuant to section 91 Austrian Stock Exchange Act.