

Financial Supervision Authority

Current report No. 19/2012 – PKO Funds decreased its voting interest in Asseco CE at the Company General Meeting

Legal basis:

Article 69 sect. 1, point 2 of the Law of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2009 No. 185, item 1439, as amended).

The Management Board of Asseco Central Europe, a.s. (the "Company") announces that on 14 December 2012 the Company was notified by PKO BP Bankowy Otwarty Fundusz Emerytalny and with PKO Dobrowolny Fundusz Emerytalny, represented by PKO BP BANKOWY Powszechne Towarzystwo Emerytalne S.A. (hereinafter "Funds") that, as a result of registration by the District Court in Rzeszów, on 13 December 2012, of the share capital increase in "Asseco Poland Joint Stock Company" with its seat in Rzeszów (hereinafter "Asseco Poland") and activities related to the swap of shares of "Asseco Central Europe a.s." with its seat in Bratislava in Slovakia (hereinafter "Company") for shares of Asseco Poland (shares of the Company are transferred to Asseco Poland as contribution in kind – shares in kind – to cover the above mentioned increase of the share capital), voting interest in the Company General Meeting decreased below the threshold of 5%.

Before the above-mentioned change, Funds held 1,095,409 shares in the Company, which represented 5.1283% of the Company's share capital and entitled to 1,095,409 votes and 5,1283% of the total number of votes at the Company's General Meeting of Shareholders, wherein:

- PKO BP Bankowy Otwarty Fundusz Emerytalny held 1,095,359 shares in the Company, which represented 5.1281% of the Company's share capital and entitled to 1,095,359 votes and 5.1281% of the total number of votes at the Company's General Meeting of Shareholders;
- PKO Dobrowolny Fundusz Emerytalny held 50 shares in the Company, which represented 0.0002% of the Company's share capital and entitled to 50 votes and 0.0002% of the total number of votes at the Company's General Meeting of Shareholders.

As a result of the share swap transaction described above, the Funds (together and individually) will not hold any shares of the Company, or any part of the total number of votes at the Company's General Meeting of Shareholders, provided that the transfer of shares of the Company to the account of Asseco Poland will occur on the basis of the settlement instruction issued in accordance with the appropriate procedures and records related to the mode of implementation of shares subscriptions for the increase of share capital of Asseco Poland.