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ROMA

Rome, September 30, 2011

VS. RIF.

ASPI/RM/30.09.11/0022344/EU



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**Financial Supervision Commission
Capital Markets Department
Plac Powstańców Warszawy 1
00-950 Warszawa
Fax: (22) 262-50-74**

**Stalexport Autostrady S.A.
ul. Mickiewicza 29
40-085 Katowice
Fax: (32) 207 23 83**

NOTIFICATION

of the purchase of a qualified amount of the shares in Stalexport Autostrady S.A.

Acting on behalf of Italian law company, Autostrade per l'Italia S.p.A. with its registered office in Rome (address: Via Alberto Bergamini, 50 - 00159 Rome, Italy) ("**Autostrade**"), I would like to notify that Autostrade purchased a qualified amount of the shares in Stalexport Autostrady S.A. with its registered office in Katowice ("**Stalexport**"), as a result of which Autostrade increased its share in Stalexport by way of execution of regular session purchase transactions on the regulated market run by the Warsaw Stock Exchange - Giełda Papierów Wartościowych S.A. in Warsaw ("**GPW**") effected between August 8, 2011 and September 28, 2011, for the aggregated number of 2.517.966 shares in Stalexport, representing 1,018% vote in the total number of Stalexport's votes. I would also like to inform you that:

- 1) Purchase of the Autostrade's shares has been effected through regular market transactions made between August 8, 2011 and September 28, 2011, on the stock exchange market run by the GPW;
- 2) Before August 8, 2011, Autostrade SpA held 139.059.182 shares in Stalexport, constituting 56,24% of the share capital of Stalexport and representing 56,24% votes, constituting 56,24% of the total number of shares at the General Meeting of Stalexport;
- 3) After the National Securities Deposit - Krajowy Depozyt Papierów Wartościowych S.A. settles the transactions effected on September 28, 2011 referred to in item 1) above, Autostrade will hold 141.577.148 shares in Stalexport, constituting 57,258% of the share capital of Stalexport and representing 57,258% votes constituting 57,258% of the total number of votes at the General Meeting of Stalexport;

- 4) Neither Autostrade's subsidiaries nor any other Autostrade's affiliated entity holds any share in Stalexport, and as a result of the transactions referred to in item 1) above, they neither increased nor reduced their share in the share capital of Stalexport or the number of votes at the general meeting of Stalexport;
- 5) Neither Autostrade nor its subsidiaries concluded agreements with third parties, whose subject would be the transfer of the right to exercise voting rights attached to other Stalexport's shares.

Best regards.


autostrade//per l'italia
Società per azioni
Direzione Amministrazione
Finanza e Controllo
(G. Guenzi)