



GENERALI

Otwarty Fundusz Emerytalny

KSG AGRO S.A.
46A. AVENUE J-F. KENNEDY L-1855 LUXEMBOURG
Fax: 00 38 0562 31 12 26

From: Generali Otwarty Fundusz Emerytalny

Date: 8 September 2011

Dear Sirs,

With reference to the information duty resulting from Art.69 of the Act on Public Offerings, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 Generali OFE with its registered seat in Warsaw, Postępu 15B street, informs that as the result of the transaction settled on 7-th September 2011 it holds above 5% share in capital and votes at the General Meeting of KSG Agro S.A.

Before the transaction Generali OFE held 719 699 shares (seven hundred nineteen thousand six hundred ninty nine shares) which represented 4,82% share in capital and votes at the General Meeting of the Company.

After the transaction Generali holds 759 971 shares (seven hundred fifty nine thousand nine hundred seventy one) which represents 5,09% share in capital and votes at The General Meeting of the Company

Best regards

Członek Zarządu

Jacek Smolarek

Prokurent

Agnieszka Szadurska
Agnieszka Szadurska

Generali Powszechnie Towarzystwo Emerytalne S.A.

ul. Postępu 15B, 02-676 Warszawa, Tel. +48 22 543 05 00, Fax +48 22 543 08 99

Spółka zarejestrowana w Sądzie Rejonowym dla m. st. Warszawy, XIII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS 8579.

Kapitał zakładowy: 145.500.000 PLN w pełni opłacony; NIP: 521-29-71-343.