Current Report No. 56/2010 Wysogotowo, October 28th 2010

Subject: Conclusion of Significant Agreement with Subsidiary, STRATEG CAPITAL Sp. z o.o.

The Management Board of PBG S.A. hereby reports that on October 27th 2010 it received information that the total value of transactions concluded by PBG S.A. with STRATEG CAPITAL Sp. z o.o., a PBG Group subsidiary, since January 2010 (the date of filing Current Report No. 1/2010 of January 13th 2010), exceeded the value of a significant agreement and reached PLN 165,821,288.90. The highest value commitment is an offer to acquire debt securities issued by STRATEG CAPITAL, dated October 25th 2010 and accepted by PBG S.A. PBG S.A. acquired 76 registered bonds in a physical form, with a total par value of PLN 76,000,000 (PLN 1,000,000 per bond). PBG S.A.'s acquisition of the bonds is a condition precedent for STRATEG CAPITAL executing investment loan agreements with PEKAO S.A., PKO BP S.A. and NORDEA.

The bonds will mature on December 29th 2017. The parties agreed upon a 10% interest rate (per annum). The interest is payable in a one-off payment, at maturity. STRATEG CAPITAL Sp. z o.o. will apply the proceeds from the issue towards its capital expenditure and financing of its day-to-day operations.

Payment of the issue price for the bonds will be settled by offsetting STRATEG CAPITAL's receivable under the Issue Price payable by PBG S.A. against PBG S.A.'s receivables under the loans, payable by STRATEG CAPITAL.

As at the date of this report, following repayment by STRATEG CAPITAL of the loans in a total amount of PLN 85m, PBG S.A.'s financial support for STRATEG CAPITAL totals PLN 105,517,886.34.

The agreement has been classified as significant based on the percentage of equity criterion.

Legal basis:

Par. 5.1.3) of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009

On behalf of PBG S.A.:

Magdalena Eckert-Boruta

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Enterprise Registration Document: 0000184508, REGON Number 631048917, Tax ID: 777-21-94-746,
Amount of Initial capital 14 295 000,00 PLN - paid up. www.pbg-sa.pl, e-mail: polska@pbg-sa.pl