Amsterdam, 10 February 2010

NWR withdraws its proposed offering of EUR 700 million equivalent Senior Secured Notes

New World Resources N.V. ("NWR" of the "Company"), Central Europe's leading hard coal producer, announced today that due to prevailing market conditions it has decided to withdraw its proposed offering of EUR 700 million equivalent senior secured notes. Despite strong investor interest, negative market volatility warranted withdrawing the offering at this time. NWR will continue to monitor market conditions with a view toward evaluating whether to proceed with a debt offering at a later date.

Since NWR launched the transaction, the credit markets have witnessed significant volatility attributable to continued concerns over government budget deficits and the credit quality of sovereign debt in Europe. The resulting widening of the credit spreads has affected a broad base of issuers including sub-investment grade companies within Central and Eastern Europe.

“Our strong financial position allows us the flexibility to approach the capital markets opportunistically. We were very pleased with investor demand, but continued market volatility made it apparent that this was not the time for efficient pricing,” said Marek Jelinek, Chief Financial Officer of NWR.

The Company's existing senior secured loan facilities will remain outstanding. The withdrawal of the offering will not affect the ongoing operations of the Company nor its current liquidity position as its existing facilities, cash and cash flow from operations are more than sufficient to satisfy its liquidity requirements.

This document is not an offer of securities in for sale nor the solicitation of an offer to purchase securities in the United States or any other jurisdiction. The securities described herein may not be offered or sold in the United States unless they are registered or exempt from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Notes of NWR have not been and will not be registered under the Securities Act and NWR does not intend to make a public offer of its securities in the United States.

Disclaimer and Cautionary Note on Forward Looking Statements and Notes on Certain Other Matters

Certain statements in this document are not historical facts and are or are deemed to be “forward-looking”. The Company’s prospects, plans, financial position and business strategy, and statements pertaining to the capital resources, future expenditure for development projects and results of operations, may constitute forward-looking statements. In addition, forward-looking statements generally can be identified by the use of forward-looking terminology including, but not limited to; “may”, “expect”, “intend”, “estimate”, “anticipate”, “plan”, “foresee”, “will”, “could”, “may”, “might”, “believe” or “continue” or the negatives of these terms or variations of them or similar terminology. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that these expectations will prove to have been correct. These forward-looking statements involve a number of risks, uncertainties and other facts that may cause actual results to be materially different from those expressed or implied in these forward-looking statements because they relate to events and depend on circumstances that may or may not occur in the future and may be beyond NWR’s ability to control or predict. Forward-looking statements are not guarantees of future performances.

Factors, risk and uncertainties that could cause actual outcomes and results to be materially different from those projected include, but are not limited to, the following: risks relating to changes in political, economic and social conditions in the Czech Republic, Poland and the CEE region; future prices and demand for the Company's products, and demand for the Company's customers' products; coal mine reserves; remaining life of the Company's mines; coal production; trends in the coal industry and domestic and international coal market conditions; risks in coal mining operations; future expansion plans and capital expenditures; the Company's relationship with, and conditions affecting, the Company's customers; competition; railroad and other transportation performance and costs; availability of specialist and qualified workers; and weather conditions or catastrophic damage; risks relating to Czech or Polish law, regulations and taxation, including laws, regulations, decrees and decisions governing the coal mining industry, the environment and currency and exchange controls relating to Czech and Polish entities and their official interpretation by governmental and other regulatory bodies and by the courts; and risks relating to global economic conditions and the global economic environment. Additional risk factors are as described in the Company’s annual report.

Forward-looking statements are made only as of the date of this document. The Company expressly disclaims any obligation or undertaking to release, publicly or otherwise, any updates or revisions to any forward-looking statement contained in this report to reflect any change in its expectations or any change in events, conditions, assumptions or circumstances on which any such statement is based unless so required by applicable law.

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For further information please contact:

New World Resources N.V.

Investor Relations
Tel: +31 20 570 2270
Email: ir@nwrgroup.eu

Corporate Communications
Tel: +420 225 282 163
Email: petra.masinova@okd.cz

Website: www.newworldresources.eu