warimpex

ANNOUNCEMENT

The following resolutions were adopted at the extraordinary general meeting of the Company on 16 October 2009:

1. Harald Wengust is appointed to the Supervisory Board of Warimpex Finanz- und Beteiligungs Aktiengesellschaft for the remainder of the term of the departed member Alarich Fenyves, namely until the end of the annual general meeting deciding on the discharge of the Management Board and Supervisory Board for the financial year ended 31 December 2011.

2. Günter Korp is appointed to the Supervisory Board of Warimpex Finanz- und Beteiligungs Aktiengesellschaft until the end of the annual general meeting deciding on the discharge of the Management Board and Supervisory Board for the financial year ended 31 December 2011.

2a. Revocation of the Management Board authorization pursuant to § 169 AktG to increase the share capital of the company with the approval of the Supervisory Board until 20.09.2011 by as much as EUR 9,000,000 in one or more tranches by issue of up to 9,000,000 new registered shares against cash payment or contributions in kind up to a total share capital of EUR 45,000,000; the object of contributions in kind, the individuals from which such contributions are accepted, the shares to be granted in return for these contributions, the issue amount and the issue terms shall be specified in coordination with the Supervisory Board.

2b. The Management Board is authorized to increases within five years of the entry of the amendment to the articles of association in the register of companies the share capital of the Company by as much as EUR 18,000,000 through the issue of up to 18,000,000 registered shares against cash payment or contributions in kind, in one or multiple tranches, with or without the exclusion of pre-emptive subscription rights and to set the issue price and the issue terms in coordination with the Supervisory Board.

3. The articles of association of Warimpex Finanz- und Beteiligungs Aktiengesellschaft shall be amended to comply with changes introduced in the 2009 amendment to the Austrian Stock Corporation Act (*Aktienrechtsänderungsgesetz 2009 / AktRÄG 2009*).

Heinrich Geyer was elected chairman in the following Supervisory Board meeting. Wolfgang Mitterberger is deputy chairman.

Vienna, 16 October 2009

The Management Board

Further information about the extraordinary general meeting and the curricula vitae of the new Supervisory Board members can be found online at:
www.warimpex.com → Investor Relations → Annual General Meeting

Enquiries

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