Financial Supervision Commission Warsaw Stock Exchange Polish Press Agency

Mondi Świecie S.A. Current report no. 5/2009

## regarding signing a significant agreement

The Management Board of Mondi Świecie S.A. hereby notifies that the Wood Purchase Contract for 2009 was signed on 6 February 2009 with Państwowe Gospodarstwo Leśne Lasy Państwowe – Dyrekcja Generalna Lasów Państwowych (State Forest Enterprise) (hereinafter referred to as "State Forest Enterprise") based on the second stage of e-negotiations. The contractual value shall amount to PLN 6 million. As a security for State Forest Enterprise receivables, the Company has undertaken to establish a bank guarantee. Therefore, the Company announced in report no. 2/2009 dated as of 16 January 2009 that the bank guarantee with the value of PLN 15.5 million issued by ABN AMRO Bank (Polska) S.A. with the registered office in Warsaw for the State Forest Enterprise benefit had been extended till 30 January 2010.

The remaining terms and conditions of this transaction do not differ from standard terms and conditions for this type agreements.

The Company will be concluding another wood purchase contracts, also by way of e-auctions in e-drewno (e-wood) application. It is estimated that the total value of wood purchase contracts from the State Forest Enterprise in a period of time that is shorter than 12 months will meet the criteria of "a significant agreement", i.e. will exceed the value of 10% of the Company's equity.

The criteria for recognising the contracts with the State Forest Enterprise as the significant ones is the value of equity at the end III quarter 2008.

<u>Legal basis</u> : RMF § 5 Section 1 subsection 3 in connection with § 2 (2)	
Maciej Kunda President of the Board	Jan Żukowski Member of the Board