

HTL GROUP



**Supplementary information and additional information to
abbreviated
quarterly financial statements for IVQ2008**

ADDITIONAL INFORMATION

I. Brief description of significant achievements or failures of the issuer during the period covered by the report, including a list of the most significant events related to such achievements or failures.

1. Achieved results

Consolidated sales revenue of HTL Group in IVQ2008 amounted to PLN 40.553 thousand in comparison with PLN 33.745 thousand in IIIQ2008 and PLN 21.633 thousand in IVQ2007.

After 12 months of 2008 consolidated sales revenue of HTL Group amount to PLN 142.783 thousand compared to PLN 80.600 thousand achieved after 12 months of 2007.

Consolidated net profit in IVQ2008 amounted to PLN 13.942 thousand in comparison with the net profit of PLN 6.614 thousand in IIIQ2008 and net loss of PLN 4.958 thousand in IVQ2007.

After 12 months of 2008 the consolidated net profit of HTL Group amounts to PLN 30.719 in comparison with net profit of PLN 1.664 after 12 months of 2007.

Sales volume of safety lancets amounted in IVQ2008 to PLN 187.300.000 pcs., higher by 91,26 per cent than in IVQ2007 and higher by 11,2 per cent in comparison with IIIQ2008.

After 12 months of 2008 sales volume of safety lancets amounted to 691.600.000 pcs., higher by 116,12 per cent than after the same period of 2007.

Sales volume of personal lancets amounted in IVQ2008 to 288.500.000 pcs., higher by 90,91 per cent than in IVQ2007 and higher by 6,85 per cent than in IIIQ2008.

After 12 months of 2008 sales volume of personal lancets amounted to 942.800.000 pcs., higher by 52,5 per cent than after 12 months of 2007.

	IVQ 2008	IVQ 2007	IIIQ 2008	IIIQ 2007	12 months 2008	12 months 2007
Sales revenue (PLN thousand)	40.553	21.633	33.745	19.522	142.783	80.600
Net profit (PLN thousand)	13.942	- 4.958	6.614	1.249	30.719	1.664
Safety lancets sales volume (pcs.)	187.300.000	97.920.000	168.300.000	80.694.000	691.600.000	320.000.000
Personal lancets sales volume (pcs.)	288.500.000	151.130.000	270.000.000	154.900.000	942.800.000	620.900.000

II. Description of factors and events, in particular non-recurring ones, which have a significant impact on the performance;

Mentioned events did not happen in IVQ2008 in HTL Group.

III. Discussion of seasonality (cyclical nature) of the issuer's business in the period presented;

HTL Group business does not have cyclical nature.

IV. Information on any issue, repurchase or repayment of debt and equity securities;

Mentioned events did not happen in IVQ2008 in HTL Group

V. Information on any dividend paid out or declared, including its total and per share value, separately for ordinary and preference shares

For the current year the dividend was no paid out. The previous year profit was transferred into Company's supplementary capital.

VI. Events that occurred after the date of abbreviated quarterly financial statements, which are not included in such financial statements but may significantly affect the future performance of the issuer;

Mentioned events did not happen in IVQ2008 in HTL Group.

VII. Information on any changes in contingent liabilities or contingent assets which have occurred since the end of the last financial year;

The HTL Group has a contingent liability due to the bill of exchange issued by the subsidiary company HT Lancet Sp. z o.o. and guaranteed by HTL-STREFA S.A.

The blank bill of exchange guaranteed by the guarantor HTL-STREFA forms a collateral of the credit in the current account taken by HT LANCET Sp. z o.o.

The crediting limit under the agreement amounts to 2 M PLN.

The credit bears variable interest rate. The interest rate depends on WIBOR rate for O/N deposits plus the margin of 1.2%.

The credit value as of balance day amounts to 1 705.293,66.

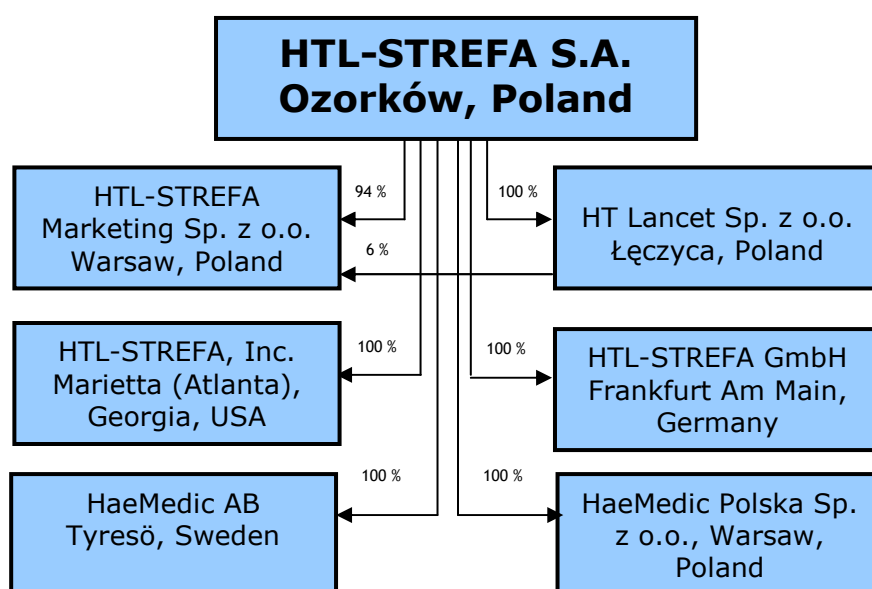
ADDITIONAL INFORMATION

I. Description of the organizational structure of the issuer's group, specifying the undertakings subject to consolidation

HTL Group at the end of IVQ2008 consisted of:

- HTL-STREFA S.A. (parent company) located In Ozorków, Poland,
- HT Lancet Sp. z o.o. located In Łęczyca, Poland,
- HTL-STREFA Marketing Sp. z o.o. located In Warsaw, Poland,
- HTL-STREFA, Inc. located in Marietta near Atlanta, Georgia, USA,
- HTL-STREFA GmbH located in Frankfurt Am Main, Germany,
- HaeMedic AB located in Tyresö, Sweden,
- HaeMedic Polska Sp. z o.o. located in Warsaw

The Group's organization chart with ownership dependences at the end of IV quarter of 2008 was as follows:



HTL-STREFA S.A. located in Ozorków, Poland, is parent company that manufactures personal and safety lancets (also in clean-zone conditions) and moulds needles. Company's duties also include quality control of all products made by capital group and logistics.

HT Lancet Sp. z o.o. manufactures components used for safety and personal lancets. In IIIQ2007 this company opened its own needle grinding facility. Own needles are utilised in manufacturing personal and safety lancets.

HTL-STREFA Marketing Sp. z o.o. supports key account management, mainly on foreign markets.

HTL-STREFA, Inc. supports other units in managing US key accounts and develops sales on American "alternative" market.

HTL-STREFA GmbH supports sales of group products on European market.

HaeMedic AB is the owner of trademarks and other intellectual property rights related to manufacturing of several safety lancets.

HaeMedic Polska Sp. z o.o. is the owner of machines and equipment to safety lancets manufacturing and respective know-how. HaeMedic Polska Sp. z o.o. will be merged with HTL-STREFA S.A..

II. The effects of changes in the structure of the company, including mergers, acquisitions or disposals of the issuer's group undertakings, long-term investments, demergers, restructuring and discontinued operations;

Mentioned events did not occur in IVQ2008 in HTL Group.

III. The Management Board's position on the feasibility of achieving the results stated in the financial forecasts published earlier for a given year in view of the financial results presented in the quarterly report in relation to the projected results;

At the end of 2008 the status of the forecast accomplishment regarding quantitative sales as well as forecast accomplishment concerning sales revenues denominated in foreign currencies is as follows:

- Sales volume**

Forecast accomplishment for the year 2008 in terms of sales volume is as follows:

	Sales after 12 months 2008	12monhs 2008/Plan for FY2008	Plan for 2008Y	Sales in 2007Y
Safety lancets	691.586.000	104,7 %	660.000.000	320.000.000
Personal lancets	942.825.000	104,7 %	900.000.000	620.000.000

- Sales revenues**

Forecast accomplishment for the year 2008 in terms of sales revenue is as follows:

Currency	Revenues after 2008Y	12months2008/Plan for FY2008	Plan for 2008Y	Sales revenues in 2007Y
EUR	21.591.441	98,14 %	22.000.000*	7.100.000
USD	24.306.102	115,7 %	21.000.000	18.300.000
SEK	---	---	---	---
PLN	1.554.702	155,4 %	1.000.000	1.000.000

Consolidated data

* in previously disclosed forecast revenues in SEK were converted to EUR and added to revenues achieved in that currency

IV. The shareholders holding, directly or indirectly (through subsidiary undertakings) 5% or more of the total vote at the issuer's general shareholders meeting as at date of the quarterly report, the number of

shares held by such shareholders, their respective shares in the share capital, the number of votes attached to such shares and their share in the total vote at the issuer's general shareholders meeting, as well as changes in the ownership of significant blocks of the issuer shares which have occurred since the date of the previous quarterly report;

According to the Board's knowledge on 26th February 2009 the list of shareholders holding at least 5 percent of total votes at the issuer's General Shareholders Meeting is as shown below:

Shareholder	Number of shares	Votes on AGM	Stake in capital share	Share in total votes
Andrzej Czernecki	25.700.000	25.700.000	39,92%	39,92%
Noryt Company Establishment	19.525.000	19.525.000	30,32%	30,32%
Wojciech Wyszogrodzki	5.000.000	5.000.000	7,77%	7,77%
OFE POLSAT	4.299.595*	4.299.595*	6,68%*	6,68%*
Other shareholders	9.858.065	9.858.065	15,31%	15,31%
Total	64.382.660	64.382.660	100,00%	100,00%

*ownership status regarding shares of HTL-STREFA by OFE Polsat as of the date of publishing the Reports with the annual structure of OFE (31.12.2008).

V. Statement of changes in the number of the issuer shares or rights to such shares (options) held by the issuer's managing or supervisory persons as at the date of the quarterly report, including changes in such holdings which have occurred since the date of the previous quarterly report, separately for each managing or supervisory person;

According to Board's knowledge on November, 26th February 2009 the list of shares held by persons from the Management Board and Supervisory Board of HTL-STREFA S.A. is as below:

Function	Name	Number of Shares as of 26 th February 2009	Changes in reporting period
The Management Board			
President of the Board	Andrzej Czernecki	25 700 000	-
Member of the Board, Ozorków Plant Director	Józef Kosowski	116 550	-
Member of the Board, CFO	Iwonna Soboń	116 550	-

Other managing persons			
Chief Executive Officer (CEO)	Wojciech Wyszogrodzki	5 000 000	-
Supervisory Board			
Chairman of Supervisory Board	Witold Orłowski	0	-
Vice-chairman of Supervisory Board	Andrzej Kidyba	0	-
Member of Supervisory Board	Beata Błędowska	0	-
Member of Supervisory Board	Jolanta Nejman	600	-
Member of Supervisory Board	Andrzej Woźnica	0	-

VI. Proceedings pending before a court, a competent arbitration body or any public administration authority including information on any proceedings concerning the issuer's or its subsidiary undertaking's liabilities or claims whose value represents 10% of the issuer's equity;

In IVQ2008 there were no such proceedings concerning liabilities or receivables of any of HTL Group subsidiaries.

VII. Information on any one or more transactions concluded by the issuer or its subsidiary undertaking with related parties which are not typical and exceed amount of EUR 500,000 unless they are typical or routine transactions concluded at arm's length by the related undertakings, whose nature and terms follow from the day-to-day operations of the issuer or its subsidiary undertaking.

HTL-STREFA S.A. and its subsidiaries did not enter in such transactions in IVQ2008.

VIII. Information on loan sureties or guarantees given by the issuer or its subsidiary undertaking if their total value exceed 10% of the issuer's equity.

HTL-STREFA S.A. and its subsidiaries did not conclude such activities in IVQ2008.

IX. Other information which the issuer deems relevant for the assessment of its personnel, assets, financial situation, and its net result, as well as their changes, and for the assessment of the issuer's ability to perform its obligations;

In Management Board's opinion there has been no events or circumstances relevant for the assessment of HTL-STREFA S.A. personnel, assets, financial situation, and its net result, as well as their changes, and for the assessment of the HTL-STREFA S.A. ability to perform its obligations

X. Any factors which in the issuer's opinion will affect its results in a period covering at least the next quarter.

In Management Board's opinion in a period covering at least one quarter following factors will affect company's results:

1. Changes in FX rates.

The financial results of HTL Group are consistently dependent on FX rates. Almost all sales revenues received by the Company are denominated in foreign currencies. On the other hand costs are mainly paid in PLN. Therefore sales revenues as well as net profit are subject of significant currency risk. The Management Board carries out activities in order to increase the stake of EUR revenues in Group's total sales revenues. Accomplishing this intention is due to significantly reduce the currency risk of HTL-STREFA S.A. after Poland receiving full membership in the Economic and Monetary Union. After 12 months of 2008 the Group's the structure of sales revenues denominated in currency is as follows:

Sales revenues structure in 2008

- 54 % EUR revenues
- 44 % USD revenues
- 2 % PLN revenues

To evidence the Board's effectiveness in increasing the stake of EUR denominated revenues, we present the sales revenues structure from year 2007.

Sales revenues structure in 2007

- 32 % EUR revenues
- 66 % USD revenues
- 2 % PLN revenues

2. Fulfilment of capacity increase plans.

The endless growing demand for HTL-STREFA products leads to pressure of constant increase of production capacity. The specific character of its production allows only a leap increase of production capacity in each product. Therefore the Management Board keeps capacities at a level only slightly higher than demanded in order to limit costs of production per one unit. Each planned increase in capacity means an investment of building a new expensive production line and that is a process lasting 6-12 months.

In case of significant delay of supplies from external sources, it is possible that customer supply may encounter interferences.

In order to minimize such risk the Management Board is ordering necessary machines and equipment with utmost advance.

Part of the machines and equipment is produced directly in HTL-STREFA.

In the coming quarter there will be a launch of the HT Lancet Sp. z o.o. production plant expansion. The goal for the investment is above-all to enlarge manufacturing powers in a way to sustain and match the growing demand for the Company's products.

3. Manufacturing and selling costs reduction policy

Manufacturing and selling costs are being optimised in the existing production plants of the HTL Group.

The cost cutting process includes:

- the possession of needle grinding plant in Łęczycza,
- labour cost reduction through a deep automation of packaging into retail packages and quality control processes,
- the organisational and technical streamlining of production such as organisational and technical changes to the machine and equipment of the HTL Group's production plants.

The Management Board has taken preparatory actions to start the packaging process in the USA and to make considerable progress in this regard. In the near quarters, this investment will result in the reduction of selling costs by decreasing transport costs and will improve the Company's flexibility by satisfying better the requirements of the Company's American customers.