HTL GROUP

Supplementary information and additional information to abbreviatedquarterly financial statements for IIIQ2008

ADDITIONAL INFORMATION

I. Brief description of significant achievements or failures of the issuer during the period covered by the report, including a list of the most significant events related to such achievements or failures.

1. Achieved results

Consolidated sales revenue of HTL Group in IIIQ2008 amounted to PLN 33.745 thousand in comparison with PLN 33.350 thousand in IIQ2008 and PLN 19.522 thousand in IIIQ2007.
After 9 months of 2008 consolidated sales revenue of HTL Group amount to PLN 102.230 thousand compared to PLN 58.971 thousand achieved after 9 months of 2007.

Consolidated net profit in IIIQ2008 amounted to PLN 6.614 thousand in comparison with the net profit of PLN 3.459 thousand in IIQ2008 and net profit of PLN 1.249 thousand in IIIQ2007.
After 9 months of 2008 the consolidated net profit of HTL Group amounts to PLN 16.777 in comparison with net profit of PLN 9.173 after 9 months of 2007.

Sales volume of safety lancets amounted in IIIQ2008 to PLN 168.300.000 pcs., higher by 108,5 per cent than in IIIQ2007 and lower by 1,8 per cent in comparison with IIQ2008.
After 9 months of 2008 sales volume of safety lancets amounted to 504.400.000 pcs., higher by 123,34 per cent than after the same period of 2007.

Sales volume of personal lancets amounted in IIIQ2008 to 270.000.000 pcs., higher by 74,3 per cent than in IIIQ2007 and higher by 22,7 per cent than in IIQ2008.
After 9 months of 2008 sales volume of personal lancets amounted to 470.900.000 pcs., higher by 38,9 per cent than after 9 months of 2007.

	III Q2008	IIIQ 2007	IIQ 2008	IIQ 2007	9 months 2008	9 months 2007
Sales revenue (PLN thousand)	33.745	19.522	33.350	20.222	102.230	58.971
Net profit (PLN thousand)	6.614	1.249	3.459	3.554	16.777	9.173
Safety lancets sales volume (pcs.)	168.300.000	80.694.000	171.400.000	83.140.000	504.400.000	224.834.000
Personal lancets sales volume (pcs.)	270.000.000	154.900.000	220.000.000	140.000.000	654.300.000	470.900.000

II. Description of factors and events, in particular non-recurring ones, which have a significant impact on the performance;

Mentioned events did not happen in IIIQ2008 in HTL Group.

III. Discussion of seasonality (cyclical nature) of the issuer's businessin the period presented;

HTL Group business does not have cyclical nature.

IV. Information on any issue, repurchase or repayment of debt and equity securities;

Mentioned events did not happen in IIIQ2008 in HTL Group

V. Information on any dividend paid out or declared, including its totaland per share value, separately for ordinary and preference shares

For the current year the dividend was no paid out. The previous year profit was transferred into Company's supplementary capital.

VI. Events that occurred after the date of abbreviated quarterlyfinancial statements, which are not included in such financialstatements but may significantly affect the future performance ofthe issuer;

Mentioned events did not happen in IIIQ2008 in HTL Group.

VII. Information on any changes in contingent liabilities or contingent assets which have occurred since the end of the last financial year;

Following information does not apply to HTL Group.

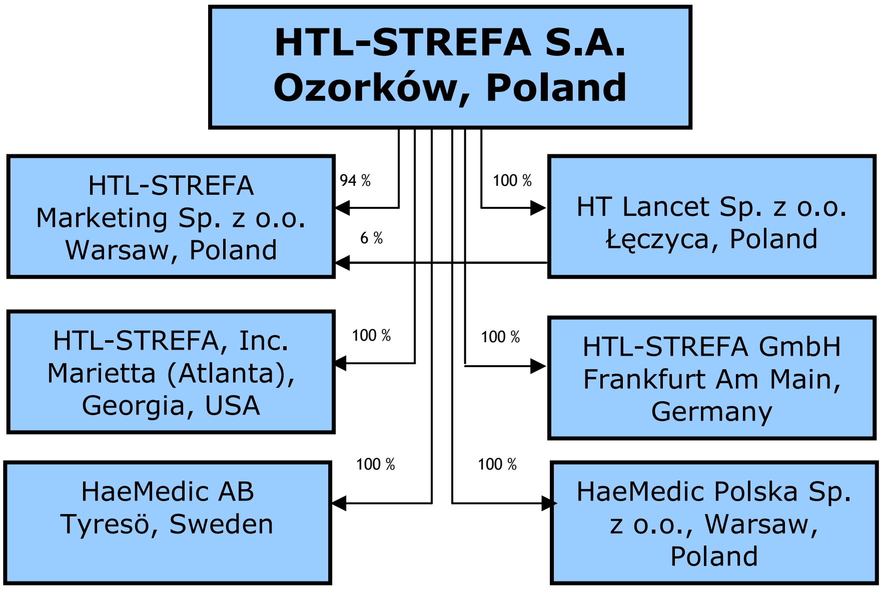
ADDITIONAL INFORMATION

I. Description of the organizational structure of the issuer's group, specifying the undertakings subject to consolidation

HTL Group at the end of IIIQ2008 consisted of:

- HTL-STREFA S.A. (parent company) located In Ozorków, Poland,
- HT Lancet Sp. z o.o. located In Łęczyca, Poland,
- HTL-STREFA Marketing Sp. z o.o. located In Warsaw, Poland,
- HTL-STREFA, Inc. located in Marietta near Atlanta, Georgia, USA,
- HTL-STREFA GmbH located in Frankfurt Am Main, Germany,
- HaeMedic AB located in Tyresö, Sweden,
- HaeMedicPolska Sp. z o.o. located in Warsaw

The Group's organization chart with ownership dependences at the end of III quarter of 2008 was as follows:



HTL-STREFA S.A.located in Ozorków, Poland, is parent company that manufactures personal and safety lancets (also in clean-zone conditions) and moulds needles. Company's duties also include quality control of all products made by capital group and logistics.

HT Lancet Sp. z o.o.manufactures components used for safety and personal lancets. In IIIQ2007 this company opened its own needle grinding facility. Own needles are utilized in manufacturing personal and safety lancets.

HTL-STREFA Marketing Sp. z o.o.supports key account management, mainly on foreign markets.

HTL-STREFA, Inc.supports other units in managing US key accounts and develops sales on American "alternative" market.

HTL-STREFA GmbHsupports sales of group products on European market.

HaeMedic ABis the owner of trademarks and other intellectual property rights related to manufacturing of several safety lancets.

HaeMedicPolska Sp. z o.o.is the owner of machines and equipment to safety lancets manufacturing and respective know-how. HaeMedicPolska Sp. z o.o.will be merged with HTL-STREFA S.A..

II. The effects of changes in the structure of the company, including mergers, acquisitions or disposals of the issuer's group undertakings, long-term investments, demergers, restructuring and discontinued operations;

Mentioned events did not occur in IIIQ2008 in HTL Group.

III. The Management Board's position on the feasibility of achieving the results stated in the financial forecasts published earlier for a given year in view of the financial results presented in the quarterly report in relation to the projected results;

The Management Board publishes annual quantitative forecasts on sales as well as forecast concerning sales revenues denominated in foreign currencies.

- **Sales volume**

Forecast accomplishment for the year 2008 in terms of sales volume is as follows:

	Sales after 9 months 2008	9months2008/Plan for FY2008	Plan for 2008Y	Sales in 2007Y
Safety lancets	504.400.000	Ok. 76,4 proc.	660.000.000	320.000.000
Personal lancets	654.300.000	Ok. 72,7 proc.	900.000.000	620.000.000

- **Sales revenues**

Forecast accomplishment for the year 2008 in terms of sales revenue is as follows:

Currency	Revenues after 2008Y	9months2008/Plan for FY2008	Plan for 2008Y	Sales revenues in 2007Y
EUR	15.742.220,4	ok. 70,8proc.	22.000.000*	7.100.000
USD	19.849.713,9	ok. 94,5 proc.	21.000.000	18.300.000
SEK	1.554.940	---*	---*	---
PLN	1.169.956,6	ok. 116,9 proc.	1.000.000	1.000.000

Consolidated data
* in previously disclosed forecast revenues in SEK were converted to EUR and added to revenues achieved in that currency

Upon the level of forecast accomplishment achieved so far, the Board claims that the accomplishment of the annual forecast is not endangered.

IV. The shareholders holding, directly or indirectly (through subsidiary undertakings) 5% or more of the total vote at the issuer's general shareholders meeting as at date of the quarterly report, the number of shares held by such shareholders, their respective shares in the share

capital, the number of votes attached to such shares and their share in the total vote at the issuer's general shareholders meeting, as well as changes in the ownership of significant blocks of the issuer shares which have occurred since the date of the previous quarterly report;

According to the Board's knowledge on 5th November 2008 the list of shareholders holding at least 5 percent of total votes at the issuer's General Shareholders Meeting is as shown below:

Shareholder	**Number of shares**	**Votes on AGM**	**Stake in capital share**	**Share in total Votes**
Andrzej Czernecki	25.700.000	25.700.000	39,92%	39,92%
Noryt Company Establishment	19.525.000	19.525.000	30,32%	30,32%
Wojciech Wyszogrodzki	5.000.000	5.000.000	7,77%	7,77%
OFE POLSAT	3.216.681	3.216.681	5,00%	5,00%
Other shareholders	10.940.979	10.940.979	16,99%	16,99%
Total	**64.382.660**	**64.382.660**	**100,00%**	**100,00%**

V. Statement of changes in the number of the issuer shares or rights to such shares (options) held by the issuer's managing or supervisory persons as at the date of the quarterly report, including changes in such holdings which have occurred since the date of the previous quarterly report, separately for each managing or supervisory person;

According to Board's knowledge on November, 5th 2008 the list of shares held by persons from the Management Board and Supervisory Board of HTL-STREFA S.A. is as below:

Function	Name	Number of Shares as on November 5th 2008	Changes in reporting period
The Management Board			
President of the Board	Andrzej Czernecki	25 700 000	-
Member of the Board, Ozorków Plant Director	Józef Kosowski	166 550	-
Member of the Board, CFO	Iwonna Soboń	166 550	-

Other managing persons			
Chief Executive Officer (CEO)	Wojciech Wyszogrodzki	5 000 000	-
Supervisory Board			
Chairman of Supervisory Board	Witold Orłowski	0	-
Vice-chairman of Supervisory Board	Andrzej Kidyba	0	-
Member of Supervisory	Beata Błędowska	0	-
Member of Supervisory	Jolanta Nejman	600	-
Member of Supervisory	Andrzej Woźnica	0	-

VI. Proceedings pending before a court, a competent arbitration body or any public administration authority including information on any proceedings concerning the issuer's or its subsidiary undertaking's liabilities or claims whose value represents 10% of the issuer's equity;

In IIIQ2008 there were no such proceedings concerning liabilities or receivables of any of HTL Group subsidiaries.

VII. Information on any one or more transactions concluded by the issuer or its subsidiary undertaking with related parties which are not typical and exceed amount of EUR 500,000 unless they are typical or routine transactions concluded at arm's length by the related undertakings, whose nature and terms follow from the day-to-day operations of the issuer or its subsidiary undertaking.

HTL-STREFA S.A. and its subsidiaries did not enter in such transactions in IIIQ2008.

VIII. Information on loans sureties or guarantees given by the issuer or its subsidiary undertaking if their total value exceed 10% of the issuer's equity.

HTL-STREFA S.A. and its subsidiaries did not conclude such activities in IIIQ2008.

IX. Other information which the issuer deems relevant for theassessment of its personnel, assets, financial situation, and its netresult, as well as their changes, and for the assessment of theissuer's ability to perform its obligations;

In Management Board's opinion there has been no events or circumstances relevant for the assessment of HTL-STREFA S.A. personnel, assets, financial situation, and its net result, as well as their changes, and for the assessment of the HTL-STREFA S.A. ability to perform its obligations

X. Any factors which in the issuer's opinion will affect its results in a period covering at least the next quarter.

In Management Board's opinion in a period covering at least one quarter following factors will affect company's results:

1. **Changes in FX rates.**

The financial results of HTL Group are consistently dependent on FX rates. Almost all sales revenues received by the Company are denominated in foreign currencies. On the other hand costs are mainly paid in PLN. Therefore sales revenues as well as net profit are subject of significant currency risk. The Management Board carries out activities in order to increase the stake of EUR revenues in Group's total sales revenues. Accomplishing this intention is due to significantly reduce the currency risk of HTL-STREFA S.A. after Poland receiving full membership in the Economic and Monetary Union. Furthermore the Board uses financial market instruments to hedge PLN sales revenues against currency risk. This kind of activities resulted after 9 months of 2008 in profits of ca. PLN 4.334 thousand.

2. **Fulfillment of capacity increase plans.**

The endless growing demand for HTL-STREFA products leads to pressure of constant increase of production capacity. The specific character of its production allows only a leap increase of production capacity in each product.Therefore the Management Board keeps capacities at a level only slightly higher than demanded in order to limit costs of production per one unit. Each planned increase in capacity means an investment of building a new expensive production line and that is a processlasting 6-12 months.

In case of significant delay of supplies from external sources, it is possible that customer supply may encounter interferences.
In order to minimize such risk the Management Board is ordering necessary machines and equipment with utmost advance.
Part of the machines and equipment is produced directly in HTL-STREFA.

3. **The policy of manufacturing and selling costs reduction.**

In current HTL Group plants a constant automation of packaging process is being performed and, in prospect of coming quarters, is due to bring an important slash in manufacturing costs.
The Management Board continues to carry out preparatory actions due to the commencement of packaging process in USA.
It will have an impact on selling costs reduction by means of transport costs slashing and moreover will enhance meeting the requirements of company's customers in USA.