

Ad hoc announcement pursuant to Section 48d (1) of the Austrian Stock Exchange Act (§ 48d (1) BörseG)

Bank Austria Squeeze-out

Date of entry: 21 May 2008

Bank Austria: Bank Austria squeeze-out registered at the Commercial Court of Vienna

Bank Austria Creditanstalt AG announces that the resolution of Bank Austria Creditanstalt's shareholder meeting dated 3 May 2007, stipulating the squeeze-out of Bank Austria's free float shareholders, has been incorporated in the Company Register by the Commercial Court of Vienna. Hereby, all proceedings challenging the resolution of this Shareholder Meeting are closed.

The stock exchange listing of Bank Austria Creditanstalt AG is thus also being terminated.

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Issuer:

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Share:

ISIN:

AT0000995006

Listed:

Vienna. Standard Market Auction

Warsaw. Main Market

Largest bonds by volume issued:

ISIN:

Xs0211008544

Xs0206399627

Stock exchanges:

Luxembourg

Luxembourg

Further stock exchanges where bonds are admitted to listing:

Vienna. Frankfurt. Stuttgart. Paris. Zurich