Investor – Information

Warimpex Finanz- und Beteiligungs Aktiengesellschaft
ISIN: AT0000827209

Announcement

In the 22nd ordinary shareholders' meeting of the Company dated 29 May 2008, the shareholders have passed the following resolution regarding item 7 of the agenda:

1. The general shareholders' meeting authorizes the management board to acquire the Company's own shares. The percentage of own shares which have already been acquired or which shall be acquired may not exceed 10% of the entire share capital of the Company. The authorization is limited to a period of 30 months calculated upon the date of the respective resolution passed by the general shareholders' meeting.

2. The authorization may be exercised in total or in part, by pursuing one or more purposes, by the Company or by its subsidiary (section 228 para 3 UGB) or by a third party on behalf of the Company.

3. The consideration per share shall not be below EUR 3.00 and shall not exceed EUR 12.00.

4. This resolution as well as any buy-back-program based on this resolution as well as any re-sell-program of the own shares including its respective duration has to be published.

5. The management board shall be further authorized, without the requirement of a further shareholders' resolution, but with the consent of the supervisory board, to redeem the Company's own shares. The Supervisory Board shall be authorized to amend the articles of association, as required due to the redemption of shares.

Furthermore, the shareholders resolved (item 2 of the agenda), to distribute from the balance sheet profit in the amount of EUR 45,762,142.39 an amount of EUR 9,000,000.00 which corresponds to a dividend per share in the amount of EUR 0.25 (last year: EUR 0.15). Ex-dividend day is 3 June 2008, dividend payment day is 6 June 2008. The remaining amount of EUR 36,762,142.39 shall be carried forward on new account.

The general shareholders' meeting resolved to re-elect Mr Heinrich Geyer as deputy chairman of the supervisory board and Mr Victor Igalffy-Igally as member of the supervisory board. Their terms shall end in 2012. The terms of the members of the supervisory board of Mr. Franz Burkert and Mr Friedrich Grassi have expired. Upon their own request they were not re-elected to the supervisory board. It was not resolved to replace them. Therefore, the supervisory board of the Company forthwith consists of 6 members as opposed to the previous 8 members (item 5 of the agenda).

Vienna, 29 May 2008

The Management Board