

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE CONSOLIDATED
FINANCIAL STATEMENTS OF THE BANK PEKAO S.A. GROUP FOR THE YEAR 2005**

Selected data related to the Consolidated Financial Statement of Bank Pekao S.A. Group for the year 2005 and the comparative data for the year 2004 were prepared applying the accounting policies consistently in both the periods. The two areas of IAS 39 are exemptions from this rule: estimation of impairment of financial assets and valuation of loans and advances at amortized cost using the effective interest method.

	in '000 PLN		in '000 EUR	
	2005	2004	2005	2004
Net interest income	2 350 424	2 214 844	584 203	490 205
Net fee and commission income	1 586 984	1 556 522	394 448	344 500
Operating profit	1 829 422	1 491 306	454 707	330 067
Profit before income tax	1 873 599	1 527 463	465 687	338 069
Net profit (loss)	1 534 852	1 314 458	381 491	290 925
Net profit (loss) attributable to equity holders of the Company	1 537 712	1 317 991	382 202	291 707
Net profit (loss) attributable to minority interest	(2 860)	(3 533)	(711)	(782)
Net cash from operating activities	(15 289)	(2 895 886)	(3 800)	(640 938)
Net cash used in investing activities	1 494 768	3 338 764	371 528	738 959
Net cash from financing activities	(1 088 684)	(1 214 354)	(270 595)	(268 769)
Net increase / decrease in cash and cash equivalents	390 795	(771 476)	97 133	(170 749)
Total assets	61 971 956	59 977 347	16 055 743	14 703 934
Amounts due to the Central Bank	1 950 710	2 151 743	505 391	527 517
Amounts due to other banks	1 997 043	1 332 557	517 395	326 687
Amounts due to customers	46 847 877	45 821 645	12 137 385	11 233 549
Equity attributable to the Company's equity holders	8 407 290	8 004 705	2 178 167	1 962 418
Minority interest	15 436	18 776	3 999	4 603
Share capital	166 482	166 482	43 132	40 814
Number of shares	166 481 687	166 481 687	166 481 687	166 481 687
Book value per share (in PLN/EUR per share)	50,50	48,08	13,08	11,79
Diluted book value per share (in PLN/EUR per share)	50,48	48,08	13,08	11,79
Capital adequacy ratio	19,47	21,71	x	x
Earnings per 1 ordinary share (in PLN/EUR per share)	9,24	7,93	2,30	1,76
Diluted earnings per 1 ordinary share (in PLN/EUR per share)	9,23	7,93	2,29	1,76
Declared or paid dividend per share (in PLN/EUR per share)	7,40	6,40	1,84	1,42