To contact us:
AerFinance SE
Armstrong House,
First Avenue
Robin Hood Airport,
Doncaster
South Yorkshire DN9 3GA
United Kingdom

29-06-2015, Doncaster

2014 Annual Report

The Board is pleased to announce annual report together with accounts and auditor report for fiscal year of 2014

2014 as a year, was a time for stable growth and fulfillment of incorporated business strategy. The Company was focused on area of Venture Capital, where, together with its partners, have been developing investment project in the portfolio. Additionally, the Company was screening potential project within PPP formula (public-private partnership)

The Board along with the decision of Members of the Company, has taken necessary action to convert the company into SE (Societas Europeas) and to move its seats from United Kingdom to Poland. The Directors believe, that this decision will pay off in the long run.

The Directors believe, that all the actions taken and gained experience will allow to grow the value of the Company for benefit of all stakeholders.

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AerFinance PLC / Consolidated Data	As per 31/12/2014 (GBP)	As per 31/12/2013 GBP	As per 31/12/2014 (EUR)	As per 31/12/2013 (EUR)
Revenue	£97 858,00	£78 921,00	€ 126 236,82	€ 94 705,20
EBITDA			€ -	€ -
Operating Profit	-£134 109,00	-£163 163,00	-€ 173 000,61	-€ 195 795,60
Profit Before Income Tax	-£211 934,00	-£499 512,00	-€ 273 394,86	-€ 599 414,40
Profit for the year	-£283 265,00	-£153 474,00	-€ 365 411,85	-€ 184 168,80
Cash flow from operational activity	-£488 399,00	-£448 282,00	-€ 630 034,71	-€ 537 938,40
Cash flow from investment activity	£315 587,00	-£132 514,00	€ 407 107,23	-€ 159 016,80
Cash flow from financial activity	£-	£-	€ -	€ -
Total Cash Flow	£373 915,00	£954 701,00	€ 482 350,35	€ 1 145 641,20
Cash and Cash equivaltents	£201 103,00	£373 915,00	€ 259 422,87	€ 448 698,00
Non-Current Assets	£969 560,00	£1 106 134,00	€ 1 250 732,40	€ 1 327 360,80
Current Assets	£514 338,00	£760 955,00	€ 663 496,02	€ 913 146,00
Total Asset	£1 383 898,00	£1 867 089,00	€ 1 785 228,42	€ 2 240 506,80
Liabilities & Reserves	£853 703,00	£1 124 961,00	€ 1 101 276,87	€ 1 349 953,20
Long Term Liabilies	£260 436,00	£993 773,00	€ 335 962,44	€ 1 192 527,60
Current Liabilities	£593 267,00	£124 113,00	€ 765 314,43	€ 148 935,60
Equity	£853 703,00	£748 203,00	€ 1 101 276,87	€ 897 843,60
Number of Shares	£9 129 059,00	£9 129 059,00	€ 9 129 059,00	€ 9 129 059,00
Profit/Shares	-0,03	-0,02	-0,04	-0,02
Book Value/share	0,09	0,08	0,12	0,10
Paid Dividend/share	£-	£-	€ -	€ -

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Legal Statement

DECLARATION BY THE MANAGEMENT BOARD OF AERFINACNE PLC ON THE ACCURACY OF THE PREPARED ANNUAL CONSOLIDATED FINANCIAL STATEMENTS

The Management Board of AerFinance Plc hereby declares that according to our best judgement the annual consolidated financial statements and the comparative data have been prepared in accordance with local accounting principles, and give a true, fair and clear view of the financial position of the AerFinance Plc Group and the profit for the period of the Group. The annual report on the activities of the Group presents a true picture of the development and achievements, as well as the condition, of the AerFinance Plc Group, including a description of the basic exposures and risks.

DECLARATION BY THE MANAGEMENT BOARD OF AERFINANCE PLC REGARDING THE ENTITY ENTITLED TO AUDIT FINANCIAL STATEMENTS

The Management Board of AerFinance Plc hereby declares that entity entitled to audit financial statements, and which has audited the annual consolidated financial statements, was selected in compliance with legal regulations. This entity, as well as the certified auditors who have carried out this audit, have met the conditions for issuing an impartial and independent audit opinion, in compliance with appropriate local legal regulations.