



To contact us:
AerFinance PLC
Armstrong House,
First Avenue
Robin Hood Airport,
Doncaster
South Yorkshire DN9 3GA
United Kingdom

17-06-2013, Doncaster

05-12.2012 Annual Report

The Board is pleased to announce annual report together with accounts and auditor report for fiscal year 01.05.2012-31.12.2012

The Board has decided to shorten accounting year, that originally was to go until 30/04/2013 in order to adjust fiscal year dates within the group. The Board believes that this will positively influence legibility and comparability of the financial data.

In the presented period main attention was paid on execution of Share Purchase Agreement of Lubelska Grupa Lotnicza sp. z o.o.. Initial transaction was signed in June 2012 has not been executed by the Buyer. As the result the Board of the Company has found new interested Party and the new Share Purchase Agreement has been signed and executed on the last days of December 2012.

The most important subsidiary: Aerfinance Ventures sp. z o.o. has successfully continue to spot and engage into attractive investment opportunities. Until 31.12.2013, the company has invested into 3 new companies. The Director believes, that new ventures will positively contribute to the growth of the value of the company.

The second biggest project : AerTech SAS: the company has recorded growing turnover, however it has not become financially sufficient on the permanent basis. As the result a further cost-saving actions has been implemented.

The Directors do believe, that Company is on a proper track of growth and will be creating a value for all its stakeholders in the future, particularly when first exits by AerFinance Ventures will happen.

The Directors of AerFinance PLC



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AerFinance PLC / Consolidated Data	As per 31/12/2012 (GBP)	As per 30/04/2012 (GBP)	As per 31/12/2012 (EUR)	As per 30/04/2012 (EUR)
Revenue	£ 853 591,00	£ 766 537,00	€ 1 050 514,44	€ 943 377,09
EBITDA	£ 535 211,00	-£ 1 637 443,00	€ 658 684,18	-€ 2 015 201,10
Operating Profit	£ 577 228,00	-£ 1 682 861,00	€ 710 394,50	-€ 2 071 097,03
Profit Before Income Tax	£ 529 979,00	-£ 1 575 025,00	€ 652 245,16	-€ 1 938 383,27
Profit for the year	£ 529 979,00	-£ 1 575 025,00	€ 652 245,16	-€ 1 938 383,27
Cash flow from operational activity	-£ 2 600 588,00	£ 796 037,00	-€ 3 200 543,65	€ 979 682,74
Cash flow from investment activity	£ 1 957 088,00	£ 529 774,00	€ 2 408 588,20	€ 651 992,86
Cash flow from financial activity	£ 0,00	£ 70 000,00	€ 0,00	€ 86 149,00
Total Cash Flow	£ 1 598 201,00	£ 202 390,00	€ 1 966 905,97	€ 249 081,37
Cash and Cash equivalents	£ 954 701,00	£ 1 598 201,00	€ 1 174 950,52	€ 1 966 905,97
Non-Current Assets	£ 399 576,00	£ 1 407 629,00	€ 491 758,18	€ 1 732 369,01
Current Assets	£ 2 304 855,00	£ 2 279 191,00	€ 2 836 585,05	€ 2 805 000,36
Total Asset	£ 2 704 431,00	£ 3 686 820,00	€ 3 328 343,23	€ 4 537 369,37
Liabilities & Reserves	£ 2 084 821,00	£ 3 580 898,00	€ 2 850 664,25	€ 4 393 562,46
Long Term Liabilities	£ -	£ -	€ -	€ -
Current Liabilities	£ 2 084 821,00	£ 3 580 898,00	€ 2 565 789,20	€ 4 407 011,17
Equity	£ 619 610,00	£ 105 922,00	€ 762 554,03	€ 130 358,21
Number of Shares	9 129 059	9 129 059	9 129 059	9 129 059
Profit/Shares	0,06	- 0,17	0,07	- 0,21
Book Value/share	0,07	0,01	0,08	0,01
Paid Dividend/share	£ -	£ -	€ -	€ -



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Legal Statement

DECLARATION BY THE MANAGEMENT BOARD OF AERFINANCE PLC ON THE ACCURACY OF THE PREPARED ANNUAL CONSOLIDATED FINANCIAL STATEMENTS

The Management Board of AerFinance Plc hereby declares that according to our best judgment the annual consolidated financial statements and the comparative data have been prepared in accordance with local accounting principles, and give a true, fair and clear view of the financial position of the AerFinance Plc Group and the profit for the period of the Group. The annual report on the activities of the Group presents a true picture of the development and achievements, as well as the condition, of the AerFinance Plc Group, including a description of the basic exposures and risks.

DECLARATION BY THE MANAGEMENT BOARD OF AERFINANCE PLC REGARDING THE ENTITY ENTITLED TO AUDIT FINANCIAL STATEMENTS

The Management Board of AerFinance Plc hereby declares that entity entitled to audit financial statements, and which has audited the annual consolidated financial statements, was selected in compliance with legal regulations. This entity, as well as the certified auditors who have carried out this audit, have met the conditions for issuing an impartial and independent audit opinion, in compliance with appropriate local legal regulations.