

ADDITIONAL INFORMATION

under Art. 33, para 1, item 6 of Ordinance No 2 on the prospectuses to be published when securities are offered to the public or admitted to trading on a regular market and on disclosure of information by the public companies and the other issuers of securities

for the period: 01.10.2012 – 31.12.2012

“Intercapital Property Development” ADSIC

1. Information about: the changes in the accounting policy during the reporting period, the reasons behind them and in what way they impact the issuer’s financial result and equity

The Company has not changed its accounting policy during the reporting period.

2. Information about: changes occurred in the economic group of the issuer if it participates in such a group

No such changes have occurred.

3. Information about: the results from organizational changes within the issuer, such as transformation, selling of undertakings from the economic group, non-money contributions by the undertaking, renting out of property, long-term investments, suspension of operation

No such changes have occurred.

4. Information about: opinion by the management body regarding the likelihood of realization of the published forecasts on the results of the current financial year, taking into account the results of the current quarter, as well as information about the factors and circumstances which will influence the obtaining of the forecast results at least for the next quarter

The Company has not published forecasts on the results of the current financial year.

5. Information about: data about the persons holding directly or indirectly at least 5 per cent of the votes in the general meeting at the end of the relevant quarter, and the changes in the held by the persons votes for the period since the end of the preceding quarter

“Intercapital Property Development” ADSIC has a registered capital at the amount of BGN 6 011 476 (six million and eleven thousand and four hundred and seventy six Bulgarian leva), distributed into 6 011 476 registered shares with one voting right per share and a face value of BGN 1 (one) per share.

As of 31.12.2012 the shareholders holding more than 5% of the capital (i.e. voting rights in the general meeting of the company’s shareholders), are the following:

Company Name	Country	Percentage of the total number of shares	Number of Shares
NAVER INVESTMENT INC.	British Virgin Islands	9,16%	550 728*
LANGE INVESTMENTS LTD	British Virgin Islands	7,56%	454 650*

BG INVEST PROPERTIES EAD	Bulgaria	12,30%	739 554
KRAJOWY DEPOZYT PAPIEROW WARTOSCIOWYCH S. – custody account	Poland	16,83%	1 011 703
TITAN SERVICES LIMITED	The Isle of Nevis	6,62%	398 137*

* Includes shares given as a collateral by the shareholder pursuant to REPO Contracts with financial instruments

As of 30.09.2012 the shareholders holding more than 5% of the company's capital are the following:

Company Name	Country	Percentage of the total number of shares	Number of Shares
NAVER INVESTMENT INC.	British Virgin Islands	9,16%	550 728*
LANGE INVESTMENTS LTD	British Virgin Islands	7,70%	462 660*
BG INVEST PROPERTIES EAD	Bulgaria	10,22%	614 112
KRAJOWY DEPOZYT PAPIEROW WARTOSCIOWYCH S. – custody account	Poland	17,99%	1 081 560
TITAN SERVICES LIMITED	The Isle of Nevis	6,62%	398 137*

* Includes shares given as a collateral by the shareholder pursuant to REPO Contracts with financial instruments

6. Information about: data about the shares owned by the issuer's management and supervisory bodies at the end of the relevant quarter as well as the changes that occurred for the period since the end of the preceding quarter for every person individually

As of 31.12.2012 the members of the Board of Directors own shares of the company as follows:

	<i>Number of shares</i>	<i>% from the capital</i>
Velichko Klingov ¹	77 111	1,28%

1. As of 31.12.2012 Velichko Klingov has concluded REPO Contracts with a collateral – shares of "Intercapital Property Development" ADSIC (total number of 41 656 shares), as a seller (borrower) and those shares are part of the total number of shares stated above.

As of 30.09.2012 the members of the Board of Directors own shares of the company as follows:

	<i>Number of shares</i>	<i>% from the capital</i>
Velichko Klingov ¹	77 111	1,28%

1. As of 30.09.2012 Velichko Klingov has concluded REPO Contracts with a collateral – shares of "Intercapital Property Development" ADSIC (total number of 41 656 shares), as a seller (borrower) and those shares are part of the total number of shares stated above.

7. Information about: pending legal, administrative or arbitration procedures related to liabilities or receivables at the amount of at least 10 per cent of the issuer's equity; if the total

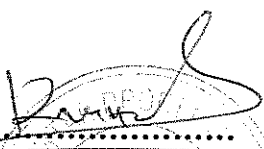
amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

As of 31.12.2012 the Company does not have any pending legal, administrative or arbitration procedures, related to liabilities or receivables at the amount of at least 10% of the company's equity.

8. Information about: the loans given by the issuer or its subsidiary, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, also including related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions

As of 31.12.2012 "Intercapital Property Development" ADSIC and its subsidiary company „Marina Cape Management" EOOD have not given any loans, have not provided any guarantees and have not assumed any liabilities in whole to one entity or its subsidiary, also including related persons.

Date: 29.01.2013


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Velichko Klingov
Executive Director

