

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE CONSOLIDATED FINANCIAL STATEMENTS OF THE  
BANK PEKAO S.A. GROUP FOR 2009**

| Item                                                 | PLN thousand |             | EUR thousand |             |
|------------------------------------------------------|--------------|-------------|--------------|-------------|
|                                                      | 2009         | 2008        | 2009         | 2008        |
| Net interest income                                  | 3,802,286    | 4,509,485   | 875,982      | 1,276,715   |
| Net fee and commission                               | 2,288,593    | 2,341,816   | 527,253      | 663,010     |
| Profit before income tax                             | 2,997,480    | 4,345,978   | 690,568      | 1,230,423   |
| Net profit                                           | 2,421,345    | 3,540,936   | 557,836      | 1,002,502   |
| Net profit attributable to the Bank's equity holders | 2,411,735    | 3,527,964   | 555,622      | 998,829     |
| Net profit attributable to minority interest         | 9,610        | 12,972      | 2,214        | 3,673       |
| Net cash flows from operating activities             | 8,864,167    | (1,292,755) | 2,042,152    | (366,002)   |
| Net cash flows from investing activities             | (5,455,672)  | 526,033     | (1,256,894)  | 148,929     |
| Net cash flows from financing activities             | (422,082)    | (3,824,804) | (97,240)     | (1,082,870) |
| Total net cash flows                                 | 2,986,413    | (4,591,526) | 688,018      | (1,299,942) |
| Earnings per 1 ordinary share (in PLN/EUR)           | 9.20         | 13.46       | 2.12         | 3.81        |
| Diluted earnings per 1 ordinary share (in PLN/EUR)   | 9.20         | 13.45       | 2.12         | 3.81        |
| Declared/paid dividend per share (in PLN/EUR)        | 2.90         | -           | 0.67         | -           |

| Item                                      | PLN thousand |             | EUR thousand |             |
|-------------------------------------------|--------------|-------------|--------------|-------------|
|                                           | 31.12.2009   | 31.12.2008  | 31.12.2009   | 31.12.2008  |
| Total assets                              | 130,616,054  | 131,940,762 | 31,793,986   | 31,622,271  |
| Amounts due to the Central Bank           | 1,100,176    | 4,817,499   | 267,800      | 1,154,611   |
| Amounts due to other banks                | 7,379,005    | 10,175,521  | 1,796,165    | 2,438,769   |
| Amounts due to customers                  | 97,249,996   | 90,889,048  | 23,672,167   | 21,783,398  |
| Minority interest                         | 83,057       | 89,125      | 20,217       | 21,361      |
| Equity attributable to Bank stockholders  | 18,288,019   | 15,947,313  | 4,451,589    | 3,822,096   |
| Share capital                             | 262,331      | 262,213     | 63,855       | 62,845      |
| Number of shares                          | 262,330,611  | 262,212,629 | 262,330,611  | 262,212,629 |
| Book value per share ( in PLN/EUR)        | 69.71        | 60.82       | 16.97        | 14.58       |
| Diluted book value per share (in PLN/EUR) | 69.71        | 60.79       | 16.97        | 14.57       |
| Capital adequacy ratio (in %)             | 16.24        | 12.22       | X            | X           |
| Risk weighted assets                      | 92,617,213   | 107,118,932 | 22,544,475   | 25,673,217  |
| Core funds (Tier 1)                       | 15,041,821   | 13,094,233  | 3,661,414    | 3,138,298   |
| Supplementary funds (Tier 2)              | -            | -           | -            | -           |

The following exchange rates were used in translation selected financial data from PLN to EUR:

- for balance sheet items – an exchange rate announced by the National Bank of Poland as at 31 December 2009 – 1 EUR = 4.1082 PLN and an exchange rate announced by the National Bank of Poland as at 31 December 2008 – 1 EUR = 4.1724
- for profit and loss account items – an exchange rate calculated as the arithmetic mean of exchange rates announced by the National Bank of Poland as at the end of each month of 2009 and 2008 - 1 EUR = 4.3406 PLN and 1 EUR = 3.5321 PLN respectively.
- for cash flows items – an exchange rate used for profit and loss account items.