

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE UNCONSOLIDATED FINANCIAL STATEMENTS OF THE
BANK PEKAO S.A. FOR 2009**

Item	PLN thousand		EUR thousand	
	2009	2008	2009	2008
Net interest income	3,392,739	4,117,133	781,629	1,165,633
Net fee and commission	2,055,936	2,073,394	473,652	587,015
Profit before income tax	2,980,570	4,029,637	686,672	1,140,862
Net profit	2,462,263	3,345,845	567,263	947,268
Net cash flows from operating activities	8,542,551	(3,289,526)	1,968,058	(931,323)
Net cash flows from investing activities	(5,068,597)	963,430	(1,167,718)	272,764
Net cash flows from financing activities	(406,559)	(2,977,580)	(93,664)	(843,006)
Total net cash flows	3,067,395	(5,303,676)	706,675	(1,501,565)
Earnings per 1 ordinary share (in PLN/EUR)	9.39	12.76	2.16	3.61
Diluted earnings per 1 ordinary share (in PLN/EUR)	9.39	12.76	2.16	3.61
Declared/paid dividend per share (in PLN/EUR)	2.90	-	0.67	-

Item	PLN thousand		EUR thousand	
	31.12.2009	31.12.2008	31.12.2009	31.12.2008
Total assets	126,918,020	127,978,457	30,893,827	30,672,624
Amounts due to the Central Bank	1,100,176	4,817,499	267,800	1,154,611
Amounts due to other banks	5,462,055	8,091,435	1,329,549	1,939,276
Amounts due to customers	96,701,298	90,458,074	23,538,605	21,680,106
Equity	17,967,569	15,571,334	4,373,587	3,731,985
Share capital	262,331	262,213	63,855	62,845
Number of shares	262,330,611	262,212,629	262,330,611	262,212,629
Book value per share (in PLN/EUR)	68.49	59.38	16.67	14.23
Diluted book value per share (in PLN/EUR)	68.49	59.36	16.67	14.23
Capital adequacy ratio (in %)	15.64	11.62	X	X
Risk weighted assets	86,279,017	100,445,858	21,001,659	24,073,880
Core funds (Tier 1)	13,497,012	11,673,105	3,285,383	2,797,696
Supplementary funds (Tier 2)	-	-	-	-

The following exchange rates were used in translation selected financial data from PLN to EUR:

- for balance sheet items – an exchange rate announced by the National Bank of Poland as at 31 December 2009 – 1 EUR = 4.1082 PLN and an exchange rate announced by the National Bank of Poland as at 31 December 2008 – 1 EUR = 4.1724
- for profit and loss account items – an exchange rate calculated as the arithmetic mean of exchange rates announced by the National Bank of Poland as at the end of each month of 2009 and 2008 - 1 EUR = 4.3406 PLN and 1 EUR = 3.5321 PLN respectively.
- for cash flows items – an exchange rate used for profit and loss account items.