INVESTOR NEWS

13 November 2009

MOL Plc. signed a EUR 450 million credit facility agreement

MOL Plc. hereby informs the capital market participants that on 12 November 2009, it signed an EUR 450 million forward start revolving facility agreement which will be available for the Company from 1 October 2010, the final maturity date of the EUR 2.1 billion credit facility. The tenor of the Forward Start loan is 18 months which can be extended by 6 months upon to MOL's request. As part of the transaction EUR 600 million will be cancelled out of the currently EUR 1.6 billion undrawn commitment under the within one year expiring EUR 2.1 billion facility agreement. The transaction was coordinated by The Bank of Tokyo-Mitsubishi UFJ, Ltd., ING Bank N.V. and KBC Bank NV.

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