

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE CONSOLIDATED
FINANCIAL STATEMENTS OF THE BANK PEKAO S.A. GROUP FOR 2008**

Item	In PLN thousand		In EUR thousand	
	2008	2007	2008	2007
Net interest income	4 509 485	2 715 186	1 276 715	718 912
Net fee and commission income	2 341 816	2 204 308	663 010	583 644
Operating profit	4 241 270	2 452 275	1 200 779	649 300
Profit before income tax	4 345 978	2 605 151	1 230 423	689 777
Net profit	3 540 936	2 162 477	1 002 502	572 569
Net profit attributable to equity holders of the Bank	3 527 964	2 156 478	998 829	570 716
Net profit attributable to minority interest	12 972	6 999	3 673	1 853
Net cash from operating activities	(1 292 755)	8 631 616	(366 002)	2 285 431
Net cash used in investing activities	526 033	(1 911 240)	148 929	(506 047)
Net cash from financing activities	(3 824 804)	(1 095 398)	(1 082 870)	(290 033)
Net increase / decrease in cash and cash equivalents	(4 591 526)	5 624 978	(1 299 942)	1 489 350
Earnings per 1 ordinary share (in PLN/EUR)	13,46	12,27	3,81	3,25
Diluted earnings per 1 ordinary share (in PLN/EUR)	13,45	12,26	3,81	3,25
Paid dividend per share (in PLN/EUR)	9,60	9,00	2,54	2,31

Item	In PLN thousand		In EUR thousand	
	31.12.2008	31.12.2007	31.12.2008	31.12.2007
Total assets	131 940 762	124 096 151	31 622 271	34 644 375
Amounts due to the Central Bank	4 817 499	1 485 921	1 154 611	414 830
Amounts due to other banks	10 175 521	8 456 191	2 438 769	2 360 746
Amounts due to customers	90 889 048	89 944 078	21 783 398	25 110 016
Minority interest	89 125	80 507	21 361	22 475
Equity attributable to the Company's equity holders	15 947 313	14 666 788	3 822 096	4 094 581
Share capital	262 213	261 867	62 845	73 106
Number of shares	262 212 629	261 866 657	262 212 629	261 866 657
Book value per share (in PLN/EUR)	60,82	56,01	14,58	15,64
Diluted book value per share (in PLN/EUR)	60,79	55,97	14,57	15,63
Capital adequacy ratio(in %)	12,22	12,12	X	X
Risk weighted assets	107 118 932	90 872 463	25 673 217	25 369 197
Core funds (Tier I)	13 094 233	11 015 037	3 138 298	3 075 108
Supplementary funds (Tier II)	-	-	-	-