

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE UNCONSOLIDATED
FINANCIAL STATEMENTS OF THE BANK PEKAO S.A. FOR 2008**

Item	In PLN thousand		In EUR thousand	
	2008	2007	2008	2007
Net interest income	4 117 133	2 491 311	1 165 633	659 635
Net fee and commission income	2 073 394	1 796 617	587 015	475 698
Operating profit	4 029 637	2 397 547	1 140 862	634 809
Profit before income tax	4 029 637	2 397 547	1 140 862	634 809
Net profit	3 345 845	2 006 600	947 268	531 296
Net cash from operating activities	(3 289 526)	10 552 439	(931 323)	2 794 016
Net cash used in investing activities	963 430	(2 790 782)	272 764	(738 928)
Net cash from financing activities	(2 977 580)	(1 524 864)	(843 006)	(403 745)
Net increase / decrease in cash and cash equivalents	(5 303 676)	6 236 793	(1 501 565)	1 651 343
Earnings per 1 ordinary share (in PLN/EUR)	12,76	11,42	3,61	3,02
Diluted earnings per 1 ordinary share (in PLN/EUR)	12,76	11,41	3,61	3,02
Paid dividend per share (in PLN/EUR)	9,60	9,00	2,54	2,31

Item	In PLN thousand		In EUR thousand	
	31.12. 2008	31.12.2007	31.12. 2008	31.12.2007
Total assets	127 978 457	119 568 556	30 672 624	34 644 375
Amounts due to the Central Bank	4 817 499	1 485 921	1 154 611	414 830
Amounts due to other banks	8 091 435	6 884 279	1 939 276	2 360 746
Amounts due to customers	90 458 074	89 160 124	21 680 106	25 110 016
Shareholders Equity	15 571 334	14 378 384	3 731 985	4 094 581
Share capital	262 213	261 867	62 845	73 106
Number of shares	262 212 629	261 866 657	262 212 629	261 866 657
Book value per share (in PLN/EUR)	59,38	54,91	14,23	15,33
Diluted book value per share (in PLN/EUR)	59,36	54,87	14,23	15,32
Capital adequacy ratio(in %)	11,62	11,13	X	X
Risk weighted assets	100 445 858	84 766 700	24 073 880	23 664 629
Core funds (Tier I)	11 673 105	9 432 756	2 797 696	2 633 377
Supplementary funds (Tier II)	-	-	-	-